

## W. BARTLEY HILDRETH

Andrew Young School of Policy Studies  
Georgia State University  
P.O. Box 3992  
Atlanta, Georgia 30302-3992  
Phone: 404-413-0271, Fax: 404-413-0248  
Office: 14 Marietta Street, N.W., Suite 430 (zip 30303)

Email: [BartHildreth@gsu.edu](mailto:BartHildreth@gsu.edu)  
Faculty bio:  
<http://aysps.gsu.edu/profile/w-bartley-hildreth/>  
Professional web page: <http://BartHildreth.com>  
SSRN: <http://ssrn.com/author=15385>

### EDUCATION

B.A. (Political Science), University of Alabama, 1971  
M.P.A. (Public Administration), Auburn University at Montgomery, 1974  
Ph.D. (Public Administration), University of Georgia, 1979

### ACADEMIC APPOINTMENTS

Professor (with Tenure), Department of Public Management and Policy, Andrew Young School of Policy Studies, Georgia State University, Atlanta, Georgia, July 2009 – present.

Faculty Affiliate, Center for State and Local Finance, Andrew Young School of Policy Studies, 2014 to present.

Faculty Affiliate, Fiscal Research Center, Andrew Young School of Policy Studies, 2010 to present.

Faculty Affiliate, Philosophy, Politics and Economics (PPE) Program, Georgia State University, 2017 to present.

Dean, Andrew Young School of Policy Studies, Georgia State University, Atlanta, Georgia, July 2009 to March 2010.

Regents Distinguished Professor of Public Finance (with Tenure and voting rights in two colleges), public administration faculty of the Hugo Wall School of Urban and Public Affairs in the Lindquist College of Liberal Arts and Sciences, and finance faculty of the W. Frank Barton School of Business, Wichita State University, Wichita, Kansas, 1994 to 2009.

Director, Kansas Public Finance Center, Hugo Wall School of Urban and Public Affairs, Wichita State University, 1994 to 2009.

Interim Dean, W. Frank Barton School of Business, Wichita State University, Wichita, Kansas, August 2007 to June 2008.

Professor (with Tenure), Public Administration Institute, College of Business Administration, Louisiana State University, Baton Rouge, LA, 1990 to 1994.

Associate Professor (with Tenure), Public Administration Institute, College of Business Administration, Louisiana State University, Baton Rouge, LA, 1985 to 1990.

Associate Professor of Finance and Public Administration (with Tenure), College of Business Administration and Graduate School of Management, Kent State University, Kent, OH, 1984 to 1985 (on unpaid leave of absence).

Assistant Professor of Finance and Public Administration, College of Business Administration and Graduate School of Management, Kent State University, Kent, OH, 1979 to 1984.

## SIGNIFICANT PROFESSIONAL HONORS AND APPOINTMENTS

Editor-in-Chief, Municipal Finance Journal, 1989 to present.

2012 Elected Fellow, National Academy of Public Administration.

Member, Board of Directors, Municipal Securities Rulemaking Board, 2012 to 2015.

Aaron B. Wildavsky Award for Lifetime Scholarly Achievement in Public Budgeting and Financial Management, awarded in 2008 by the Association for Budgeting and Financial Management of the American Society for Public Administration.

Industry Award for contributions in advancing the municipal bond industry, National Federation of Municipal Analysts, May 2017.

Fulbright scholar and Visiting Research Chair in Public Policy, McGill Institute for the Study of Canada, McGill University (Montreal, Quebec), Fall 2005.

## PUBLICATIONS

### Articles

"Does Financial Slack Reduce Municipal Short-Term Borrowing?" Public Budgeting & Finance, accepted/forthcoming. With Min Su.

"Impact of Bankruptcy Eligibility Requirements and Statutory Liens on Borrowing Costs," Public Budgeting & Finance, 37:4 (Winter 2017), 47-73. With Temirlan T. Moldogaziev and Sharon N. Kioko.

"The Past and Future of Municipal Securities: Fortieth Anniversary of the Municipal Securities Rulemaking Board," Municipal Finance Journal, 37:1 (Spring 2016), 1-23. Moderator, with Christopher Taylor, Lynnette Kelly, Robert Doty, and Rick A. Fleming.

"A Descriptive Analysis of the Municipal Advisors Market," Municipal Finance Journal, 34:4 (Winter 2014), 69-98. With Martin Luby.

"What are General Obligation Bonds? Reactions to 'Diversity and Default Risks of Municipal Bonds'," Municipal Finance Journal, 34:2 (Summer 2013), 89-98.

"Finance Managers' Propensity to Save," Journal of Public Budgeting, Accounting & Financial Management, 24:2 (Summer 2012), 313-349. With Samuel J. Yeager, Gerald J. Miller, and Jack Rabin.

"Government-Wide Financial Statements and Credit Risk," Public Budgeting & Finance, 32:1 (Spring 2012), 80-104. With Craig L. Johnson and Sharon N. Kioko. Winner of the Jesse Burkhead Award for Best Article in the journal, 2012.

"Frederickson's Social Equity Agenda Applied: Public Support and Willingness to Pay," Public Integrity, 14:1 (Winter 2011-12), 19-37. With Mark Glasser, Brandon J. McGuire and Corinne Bannon.

"State Government Catastrophe Risk Financing and the Capital Markets," National Tax Association: Proceedings of the 104<sup>th</sup> Annual Conference on Taxation, (2011), 56-61. With Gerald J. Miller and Emefa Sewordor.

"Implications of Successful Career Paths of Top Local Government Finance Managers," Public Budgeting & Finance, 30:4 (Winter 2010), 81-96. With Samuel J. Yeager, Gerald J. Miller, and Jack Rabin.

"Mapping a Field's Development: 20 Years of ABFM Conferences," Public Budgeting & Finance, 29:3 (Fall 2009), 15-27. With Michael Woodrum.

"The Financial Logistics of Disaster: The Case of Hurricane Katrina," Public Performance & Management Review, 32:3 (March 2009), 400-436.

"Estimates of the Uniform and Equal Property Tax Base before Exemptions," National Tax Association: Proceedings 100<sup>th</sup> Annual Conference on Taxation 2007 (placed in 101<sup>st</sup> proceedings by mistake, 1-13; and printed in State Tax Notes 49:6, August 11, 2008). With John D. Wong and Glenn W. Fisher.

"The Relative Effects of Supervisors Emphasizing Ethical Behavior Versus Political Responsiveness," Public Integrity 9:3 (2007), 265-281. With Samuel J. Yeager, Gerald J. Miller, and Jack Rabin.

"Sizing up Kansas Finances." Kansas Policy Review 29:1 (Spring 2007), 13-21. With Glenn Fisher, H. Edward Flentje and John D. Wong.

"What Difference Does Having an MPA Make?" Journal of Public Administration Education 13:2 (2007), 147-167. With Samuel J. Yeager, Gerald J. Miller, and Jack Rabin

"Canadian and American Federalism in the Capital Markets: Comparative Debt Financing," Canadian Foreign Policy 12:3 (2006), 93-104.

"Leading the Way to Better Budgeting," Government Finance Review (Issue devoted to Centennial Anniversary of GFOA), 22:2 (April 2006), 50-58.

"Federalism and Capital Markets in Canada and the U.S.: Financing Infrastructure in the Wake of Hurricane Katrina," Policy Options/Politiques 27:1 (December 2005-January 2006), 39-45.

"Fiscal Trends in Kansas: Taxing, Spending and Borrowing." Kansas Policy Review, 28:1 (Spring 2006), 21-30. With H. Edward Flentje.

"The Evolution of the State and Local Government Municipal Debt Market Over The Past Quarter Century," Public Budgeting & Finance, Special Issue 2005, 127-153. With Kurt Zorn. Reprinted in: Mikesell, John L. and Daniel R. Mullins, ed., The Evolution of Public Finance and Budgeting: A Quarter Century of Developments (Oxford, UK: Blackwell, 2006), Chapter 6, 125-151.

"Interstate Tax Uniformity and the Multistate Tax Commission," National Tax Journal 58:3 (September, 2005), 575-589. With Matt Murray and David Sjoquist.

"How Financial Managers Deal with Ethical Stress," Public Administration Review 65:3 (May/June 2005), 301-312. With Gerald J. Miller, Samuel J. Yeager and Jack Rabin.

"The Theme of Public Finance in the Amusement Park Industry," National Tax Association: Proceedings 95<sup>th</sup> Annual Conference on Taxation 2002, pp. 409-415. With John D. Wong

"Debt and the Local Economy: Problems in Benchmarking Local Government Debt Affordability," Public Budgeting & Finance 22:4 (Winter 2002), 99-113. With Gerald J. Miller.

"Service Delivery Satisfaction and Willingness to Pay Taxes: Citizen Recognition of Local Government Performance," Public Productivity & Management Review 23:1 (1999), 48-67. With Mark Glaser.

"State Initiatives in Transportation Investment: The Evolution from Anti-Debt to Debt Financed Programs in Kansas," National Tax Association: Proceedings 92nd Annual Conference on Taxation 1999, pp. 148-154. With H. Edward Flentje.

"Implications of Retail Competition for Kansas Municipal Electric Utilities and Municipalities," National Tax Association: Proceedings of 90th Annual Conference on Taxation 1997, pp. 129-134. With John D. Wong and H. Edward Flentje.

"Should there be an Accreditation Program for Finance and Budget Offices?" Public Budgeting & Finance 18:2 (Summer 1998), pp. 18-27.

"Stranded Costs in Kansas Municipal Electric Utilities," Municipal Finance Journal 19:3 (Fall 1998), pp. 44-55.

"Kansas Municipal Electric Utilities in Perspective," Municipal Finance Journal 19:2 (Summer 1998), pp. 41-57. With Carol McMillan.

"The Context of Change Facing Municipal Electric Utilities," Municipal Finance Journal 19:1 (Spring 1998), pp. 16-30.

"Strategic Issues Confronting a Municipal Electric Utility in a Competitive Environment," Municipal Finance Journal 19:1 (Spring 1998), pp. 43-48. With John D. Wong and H. Edward Flentje.

"Financial Management: A Balancing Act for Local Government Chief Financial Officers," Public Administration Quarterly 20:3 (Fall 1996), pp. 320-342. Reprinted in: Watson, Douglas J. and Wendy L. Hassett (Editors), Local Government Management: Current Issues and Best Practices (Armonk, NY: M. E. Sharpe, Inc. and the American Society for Public Administration "Classics Series", 2003).

"A Profile of Discontinuity Between Citizen Demand and Willingness to Pay Taxes: Comprehensive Planning for Park and Recreation Investment," Public Budgeting & Finance 16:4 (Winter 1996), pp. 96-113. With Mark Glaser.

"Strategic Public Planning: External Orientations and Strategic Planning Team Members," American Review of Public Administration 23:4 (December 1993), pp. 307-318. With Gary Bruton. Reprinted in: Rabin, Jack, Gerald J. Miller and W. Bartley Hildreth (editors), Handbook of Strategic Management (New York: Marcel Dekker, Inc., 2000).

"Federal Financial Management Control Systems: An Integrative Framework," Public Budgeting & Finance 13:1 (Spring 1993), pp. 77-86. Reprinted in: Savoie, Donald J. (editor). Budgeting and the Management of Public Spending (Brookfield, VT: Edward Elgar Publishing Company, The International Library of Comparative Public Policy Series, volume 4, 1996).

"Budgeting the Work Force: Influences, Elements, Disclosure Strategies, and Roles," International Journal of Public Administration 16:7 (1993), pp. 985-1014.

"State and Local Governments as Borrowers: Strategic Choices and the Capital Market," Public Administration Review 53:1 (January/February, 1993), pp. 41-49. Reprinted in: Marlowe, Justin and David Matkin (editors), Financial Management in the Public Sector, Volume 2 (Sage Publications, 2013); Watson, Douglas J. and Wendy L. Hassett

(editors), Local Government Management: Current Issues and Best Practices (Armonk, NY: M. E. Sharpe, Inc. and the American Society for Public Administration "Classics Series", 2003); and, Rabin, Jack, W. Bartley Hildreth and Gerald J. Miller (editors), Budgeting: Formulation and Execution (Athens, GA: Institute of Government, University of Georgia, 1996).

"Research and Trends in Governmental Accounting and Reporting," International Journal of Public Administration 15:5 (1992), pp. 1121-1148. With Nicholas G. Apostolou and Richard C. Brooks.

"The Evolving Regulatory Environment of State and Local Tax-Exempt Securities," Public Budgeting and Financial Management 4:3 (1992), 491-527. With Rosalyn Y. Carter.

"Knowledge of Classical Organizational Principles," The Korea Public Administration Journal 1:2 (August, 1992), 198-226. With Felix Nigro, Jack Rabin, and Gerald J. Miller.

"The National Debt and Government Use of Long-Term Financial Tools: Results from the Longitudinal Study in Public Budgeting and Financial Management," Sri Lanka Journal of Development Administration 7:2 (July-December 1990), pp. 96-114. With Jack Rabin and Gerald J. Miller.

"The Business of Public Management," Public Productivity Review 12:3 (Spring, 1989), pp. 303-321. With Rodger P. Hildreth. Reprinted in: Halachmi, Arie and Marc Holzer (editors), Competent Government: Theory and Practice (Burke, VA: Chatelaine Press, 1994).

"In Search of Capital," Municipal Finance Journal 10:4 (1989), pp. 351-355.

"The Politics of a Windfall: Allocating Special Offshore Oil and Gas Receipts in Four Southern States Facing Fiscal Retrenchment," International Journal of Public Administration 11:5 (1988), pp. 581-600.

"The Changing Roles of Municipal Market Participants," Public Administration Quarterly 11:3 (Fall, 1987), pp. 314-340.

"Strategy, Values and Productivity," Public Productivity Review 43 (Fall, 1987), pp. 81-96. With Gerald J. Miller and Jack Rabin. Reprinted in: Miller, Gerald J., W. Bartley Hildreth and Jack Rabin (editors), Performance Based Budgeting (Boulder, CO: Westview Press and the American Society for Public Administration "Classics Series", 2001).

"Clients, Administrators and the Courts," Public Administration Quarterly 10:4 (Winter, 1987), pp. 387-396.

"Client-Based Administrative Responsibility and Risk Strategy," International Journal of Public Administration 8:3 (May, 1986), pp. 261-287.

"Integrating Planned Change Intervention and Computer Simulation Technology: The Case of Affirmative Action," The Journal of Applied Behavioral Science 20 (May, 1984), pp. 125-140. With James Ledvinka. Reprinted in: Davey, Bruce and Larry S. Jacobson (editors), Computerizing Human Resource Management, (Alexandria, VA: International Personnel Management Association, 1987).

"Applying Professional Disclosure Standards to Productivity Financial Analyses," Public Productivity Review 7:3 (September, 1983), pp. 269-287. Reprinted in: Miller, Gerald J., W. Bartley Hildreth and Jack Rabin (editors), Performance Based Budgeting (Boulder, CO: Westview Press and the American Society for Public Administration "Classics Series", 2001).

"Errors, Liability and Risk Management," The Bureaucrat 10 (Fall, 1981), pp. 11-12.

"Administrative Malpractice Suits: Tort Liability and the Challenge to Professionalism," Public Personnel Management Journal 10:1 (1981), pp. 119-125. With Jack Rabin and Gerald J. Miller.

"The Liability of Public Executives: Implications for Practice in Personnel Administration," Review of Public Personnel Administration 1:1 (Fall, 1981), pp. 45-56. With Gerald J. Miller and Jack Rabin. Reprinted in: Bozeman, Barry and Jeffrey Straussman (editors), New Directions in Public Administration (Monterey, CA: Brooks/Cole Publishing Co. 1984); and, Open Learning Fire Service: Political and Legal Foundations of Fire Protection (Boston: Ginn and Company, 1982).

"Suing Federal Executives for Damages," The Bureaucrat 8 (Spring, 1979), pp. 54-56. With Jack Rabin and Gerald J. Miller. Reprinted in: Howard Ball (editor), Federal Administrative Agencies: Essays on Power and Politics (Englewood Cliffs, NJ: Prentice-Hall, Inc., 1984).

"The Challenge of Professional Development: Teaching Public Administrators at the Graduate Level," Southern Review of Public Administration 1:1 (June, 1977), pp. 62-73. With Frank Gibson.

### **Journal Symposia Editorships**

"A Symposium on Resource Allocation Decisions: The Individual and the Organization." International Journal of Organization Theory and Behavior, three articles, 4:1 (2001), 105-195.

"Budget Execution: A Symposium." Journal of Public Budgeting, Accounting, & Financial Management, three articles, 11:2 (1999), 230-310. Co-editor, Aman Khan.

"Audit Costs for Small Cities, Large Cities and State Governments: A Symposium." Public Budgeting and Financial Management, three articles, 6:3 (1994), 119 pp. Co-editor, Don Deis.

"Certificates of Participation in Brevard County: A Local Political Issue and Its Implications for the National Municipal Market," Municipal Finance Journal, six presentations, 15:1 (Spring 1994), 24 pp.

"Review of Public Budgeting and Financial Management," International Journal of Public Administration, five articles, 11:6 (1988), 152 pp. Co-editors, Jack Rabin and Gerald J. Miller.

"Financial Management in Government," Public Administration Quarterly, six articles, 11:3 (Fall, 1987), 137 pp.

"Review of Public Budgeting and Financial Management," International Journal of Public Administration, six articles, 7:4 (1985), 525 pp. Co-editors, Jack Rabin and Gerald J. Miller.

"Personal Liability of Federal Administrators," The Bureaucrat, seven articles, 9 (1981). Co-editors, Jack Rabin and Gerald J. Miller.

### **Books**

Handbook of Public Administration, Fourth Edition. New York, NY: Routledge, under contract. Co-editor with Gerald J. Miller and Evert Lindquist.

Budgeting: Politics and Power, Second Edition. New York, NY: Oxford University Press, January 2013, 346 pp. With Carol Lewis.

Management Policies in Local Government Finance, 6th edition. Washington, DC: International City/County Management Association, January 2013, 476 pp. Co-editors John R. Bartle and Justin Marlowe.

Budgeting: Politics and Power. New York, NY: Oxford University Press, 2011, 360 pp. With Carol Lewis.

Handbook of Public Administration, Third Edition. New York, NY: Marcel Dekker, Inc., 2007, 1243 pp. Co-editor with Jack Rabin and Gerald J. Miller.

Financial Management Theory in the Public Sector. Westport, CT: Greenwood Publishing, 2004, 270 pp. Co-editor with Aman Khan (Translated into Chinese in 2007).

Budget Theory in the Public Sector. Westport, CT: Greenwood Publishing, 2002, 297 pp. Co-editor with Aman Khan (Translated into Chinese in 2007).

State and Local Government Budgeting Practices Handbook. Austin, TX: Sheshunoff Information Services, Inc., 1997, with annual updates through 2008. With Charles Mecimore.

State and Local Government Debt Issuance and Management Service. Austin, TX: Sheshunoff Information Services Inc., 1996, with annual updates through 2008. Assisted by Robert Doty, John Gunyou and Mike Bell.

Encyclopedia of Public Administration and Public Policy. New York, NY: Marcel Dekker, Inc., Contributing Editor (for contributions to the Financial Management section), 2002, with yearly updates through 2006.

Case Studies in Public Budgeting and Financial Management, Second Edition. New York, NY: Marcel Dekker, Inc., 2003, 784 pp. Co-editor with Aman Khan.

Performance Based Budgeting. Boulder, CO: Westview Press and the American Society for Public Administration "Classics Series", 2001, 504 pp. Co-editor with Gerald J. Miller and Jack Rabin.

State and Local Government Public/Private Partnerships. Austin, TX: Sheshunoff Information Service, Inc., 2000, with annual updates through 2003. With John Wong.

Local Government Benchmarking Service: Cities Within Selected Population Groups (2 volume set for each of the 50 states). Austin, TX: AlexInformation Inc., 2000. Technical author.

Handbook on Taxation. New York, NY: Marcel Dekker, Inc., 1999, 998 pp. Co-editor with James A. Richardson.

Handbook of Strategic Management, Second Edition. New York, NY: Marcel Dekker, Inc., 2000, 816 pp.. Co-editor with Jack Rabin and Gerald J. Miller.

State & Local Government Capital Improvement Planning and Budgeting Service. Austin, TX: Sheshunoff Information Services, Inc., 1997, with annual updates through 2003. With John Wong.

Handbook of Public Administration, Second Edition. New York, NY: Marcel Dekker, Inc., 1998, 1246 pp. Co-editor with Jack Rabin and Gerald J. Miller (Translated into Chinese by Mengzhong Zhang, 2006).

Budgeting: Formulation and Execution. Athens, GA: Carl Vinson Institute of Government, University of Georgia, 1996, 531 pp. Co-editor with Jack Rabin and Gerald J. Miller.

Public Budgeting Laboratory, Second Edition, Athens, GA: Carl Vinson Institute of Government, University of Georgia, 1996. With Jack Rabin and Gerald J. Miller. Package includes: Interactive Student Guide Workbook on CD (2000), with additional coauthors Sherry Bartel and Robert Munzinger; Interactive Student Guide Workbook Guide (2000), with additional coauthors Sherry Bartel and Robert Munzinger; Workbook, 110 pp. (1996); Data Supplement, 185 pp. (1996); Instructor's Manual, 58 pp. (1996).

Case Studies in Public Budgeting and Financial Management. Dubuque, IA: Kendall/Hunt Publishing Co., 1994, 580 pp. Co-editor with Aman Khan.

Handbook of Public Personnel Administration. New York, NY: Marcel Dekker, Inc., 1995, 720 pp. Co-editor with Jack Rabin, Thomas Vocino, and Gerald J. Miller.

Handbook of Public Sector Labor Relations. New York, NY: Marcel Dekker, Inc., 1994, 450 pp. Co-editor with Jack Rabin, Thomas Vocino, and Gerald J. Miller.

Handbook of Strategic Management. New York, N.Y.: Marcel Dekker, Inc., 1989, 457 pp. Co-editors, Jack Rabin and Gerald J. Miller.

Handbook of Public Administration. New York, NY: Marcel Dekker, Inc., 1989, 1095 pp. Co-editors, Jack Rabin and Gerald J. Miller.

Public Budgeting Laboratory. Athens, GA: Carl Vinson Institute of Government, University of Georgia, 1983. With Jack Rabin and Gerald J. Miller. Including: Workbook, 83 pp.; Data Supplement, 153 pp. (1983) and Revised Edition (1987); Data Diskette (1987); Instructor's Manual, 56 pp.

Budget Management: Readings in Local Government Budgeting and Financial Management. Athens, GA: Carl Vinson Institute of Government, University of Georgia, 1983, 258 pp. Co-editors, Jack Rabin and Gerald J. Miller.

Handbook on Public Personnel Administration and Labor Relations. New York, NY: Marcel Dekker, Inc., 1983, 671 pp. Co-editors, Jack Rabin, Thomas Vocino and Gerald J. Miller.

## **Book Chapters**

"Electric Industry Restructuring," Federalism in American: An Encyclopedia, Second Edition. Easton, PA: Center for the Study of Federalism. Forthcoming.

"Finance Officers and Public Risk Management," in Piotra Tworek and Jozef Myrczek (Editors), Public Risk Management. Katowice, Poland: Polish Economic Society, 2016, pp. 76-109. With Gerald J. Miller.

"Pullback Management: State Budgeting Under Fiscal Stress," in Robert D. Ebel and John E. Petersen (Editors), The Oxford Handbook of State and Local Government Finance. New York, NY: Oxford University Press, 2012, pp. 816-842. With Carolyn Bourdeaux.

"The Persistent Need for Budget Reform" Fudan Public Administration [China], Volume 4, 2008, pp. 12-19.

"Local Debt Management," in Anwar Shah (Editor), Local Public Financial Management. Washington, DC: The World Bank, 2007, pp. 109-155. With Gerald J. Miller.



"Local Government Own-source Revenues and Debt: Structure and Stress," in Michael A. Pagano and Robert Leonardi (Editors), The Dynamics of Federalism in National and Supranational Political Systems. Basingstoke, Hampshire: Palgrave Macmillan, 2007, pp. 136-165.

"Electric Industry Restructuring," in Joseph R. Marbach (Editor), Federalism in America: An Encyclopedia. Westport, CT: Greenwood Publishing, 2006, pp. 175-176.

"Fundamental Federal Tax Reform and the States," Book of the States 2005. Lexington, KY: Council of State Governments, 2005, pp. 417-423.

"Tax Transparency," in Joseph J. Cordes, Robert Ebel and Jane Gravelle (Editors), Encyclopedia of Taxation and Tax Policy, 2nd Edition. Washington, DC: Urban Institute Press, 2005, pp. 429-430.

"Deregulation of Utilities: A Challenge and an Opportunity for State and Local Governments," in David L. Sjoquist (Editor), State and Local Finances Under Pressure. New York: Edward Elgar Publishing, Ltd., 2003, pp. 222-275. With Bruce Seaman.

"Revenue Forecasting in the City of Envy," in Robert P. Watson (Editor), Public Administration: Cases in Managerial Role-Playing. New York, NY: Addison Wesley Longman, Inc., 2002, pp. 88-97. With John D. Wong.

"Commentary on Electric Utility Deregulation and the Property Tax in the United States," in Philip Burling (Editor), The Impacts of Electric Utility Deregulation on Property Taxation. Cambridge, MA: Lincoln Institute of Land Policy, 2000, pp. 64-69.

"The Property Tax in the Context of General Tax Policy and Electric Utility Restructuring," in Proceedings of the 29th Annual Wichita Program on Appraisal for Ad Valorem Taxation of Communications, Energy and Transportation Properties. Wichita, KS: WSU Center for Management Development, 1999, pp. 28-32.

"Economic Principles of Taxation," in W. Bartley Hildreth and James A. Richardson (Editors), Handbook on Taxation. New York, NY: Marcel Dekker, Inc., 1999, pp. 21-30. With James A. Richardson.

"Credit Ratings," in Jay M. Shafritz (Editor), International Encyclopedia of Public Policy and Administration. Boulder, CO: Westview Press, 1998, pp. 584-588.

"Defaults, Municipal," in Jay M. Shafritz (Editor), International Encyclopedia of Public Policy and Administration. Boulder, CO: Westview Press, 1998, pp. 644-645.

"Financial Emergency," in Jay M. Shafritz (Editor), International Encyclopedia of Public Policy and Administration. Boulder, CO: Westview Press, 1998, pp. 891-895.

"Financial Management: The Centrality of the Fiscal in Local Government and Politics," in Jack Gargan (Editor), Handbook of Local Government Administration. New York, NY: Marcel Dekker, Inc., 1996, pp. 159-190.

"Assessing Customers' Capital Improvement Preferences: A Study of Water Utility Net Benefits," in Lucille Brewer (Editor), Public Works Administration: Modern Public Policy Perspectives. Newbury Park, CA: Sage Publications, Inc., 1996, pp. 79-94.

"Pension Policy, Management, and Analysis," in Jack Rabin, W. Bartley Hildreth and Gerald J. Miller (Editors), Budgeting: Formulation and Execution, Athens, GA: University of Georgia, 1996, pp. 431-437. With Gerald J. Miller.

"The Anatomy of a Municipal Bond Default," in Gerald J. Miller (Editor), Handbook of Debt Management. New York, NY: Marcel Dekker, Inc., 1996, pp. 587-604.

"Budgeting Human Resource Requirements," in Jack Rabin, Thomas Vocino, W. Bartley Hildreth, and Gerald J. Miller (Editors), Handbook of Public Personnel Administration. New York, NY: Marcel Dekker, Inc., 1994, pp. 389-429.

"The Gordian Knot of a Project Revenue Bond Default," in Aman Khan and W. Bartley Hildreth (Editors), Case Studies in Public Budgeting and Financial Management. Dubuque, IA: Kendall/Hunt Publishing Co., 1994, pp. 403-421.

"Financial Analysis of a Public School System," in Aman Khan and W. Bartley Hildreth (Editors), Case Studies in Public Budgeting and Financial Management. Dubuque, IA: Kendall/Hunt Publishing Co., 1994, pp. 505-524. With Lawrence C. Pierce.

"Can the Riverside Community Afford a Massive Debt-Financed Capital Improvements Program," in Aman Khan and W. Bartley Hildreth (Editors), Case Studies in Public Budgeting and Financial Management. Dubuque, IA: Kendall/Hunt Publishing Co., 1994, pp. 182-200. With Gerald J. Miller.

"The Politics of Pension Investment Returns," in Aman Khan and W. Bartley Hildreth (Editors), Case Studies in Public Budgeting and Financial Management. Dubuque, IA: Kendall/Hunt Publishing Co., 1994, pp. 463-481. With Laurie White Adams.

"The Design of Taxes," in Jack Rabin (Editor), Handbook of Budgeting. New York, NY: Marcel Dekker, Inc., 1992, pp. 273-299. With Rosalyn Y. Carter.

"Federal Financial Management," in Thomas D. Lynch (Editor), Federal Budget and Financial Management Reform. Westport, CT: Quorum Books, 1991, pp. 151-169.

"Financing Strategy," in Jack Rabin, Gerald J. Miller and W. Bartley Hildreth (Editors), Handbook of Strategic Management. New York, NY: Marcel Dekker, Inc., 1989, pp. 279-300. Revised and expanded as: "Financial Strategy" in Robert T. Golembiewski and Jack Rabin (Editors), Public Budgeting and Finance, Fourth Edition, New York: Marcel Dekker, Inc., 1987, pp. 811-830; and, "Financing Strategy" in Handbook of Strategic Management, 2nd Edition, Revised and Expanded, New York: Marcel Dekker, Inc., 2000, pp. 249-272.

"State and Local Fiscal Relations in Louisiana," in James A. Richardson (Editor), Louisiana's Fiscal Alternatives: Finding Permanent Solutions to Recurring Budget Crises. Baton Rouge, LA: Louisiana State University Press, 1988, pp. 74-104.

"Budgeting and Financial Management," in Jack Rabin and Marcia Steinhauer (Editors), Handbook on Human Services Administration. New York, NY: Marcel Dekker, Inc., 1988, pp. 79-107. With Rodger P. Hildreth.

"State and Local Officials and Their Personal Liability," in Jack Rabin and Don Dodd (Editors), State and Local Government Administration. New York, NY: Marcel Dekker, Inc., 1985, pp. 245-264. With Gerald J. Miller.

"Financial Management," in Jack Rabin, Samuel Humes and Brian S. Morgan (Editors), Managing Administration. New York, NY: Marcel Dekker, Inc., 1984, pp. 181-200.

"Personnel Administration and Labor Relations," in Jack Rabin, Samuel Humes and Brian S. Morgan (Editors), Managing Administration. New York, NY: Marcel Dekker, Inc., 1984, pp. 151-178.

"Collective Bargaining Impacts on Local Government Management," in Robert T. Golembiewski and Frank Gibson (Editors), Readings in Public Administration: Institutions, Processes, Behavior and Policy, Fourth Edition. Boston, MA: Houghton Mifflin Co., 1983, pp. 271-281. Reprinted in: Municipal Management, 6 (Fall/Winter 1983-1984), pp. 80-87.

"Risk Management and Pension Systems," in Jack Rabin and Thomas J. Lynch (Editors), Handbook on Public Budgeting and Financial Management. New York, NY: Marcel Dekker, Inc., 1983, pp. 457-492. With Gerald J. Miller. Revised and reprinted as: "Advantages of a Risk Management Program," and "Pension Policy and Management," in Rabin, Jack, W. Bartley Hildreth and Gerald J. Miller (editors), Budget Management (Athens, GA: University of Georgia, 1983, pp. 175-189).

"Compensation and Reward Systems," in Jack Rabin, Thomas Vocino, W. Bartley Hildreth, and Gerald J. Miller (Editors), Handbook on Public Personnel Administration and Labor Relations. New York, NY: Marcel Dekker, Inc., 1983, pp. 159-191. With Gerald Miller.

"Public Bureaucracy," in Jack Rabin and Thomas Vocino (Editors), Contemporary Public Administration. New York, NY: Harcourt, Brace Jovanovich, Inc., 1981, pp. 41-63. With Jack Rabin, Gerald J. Miller and Thomas J. Lynch.

"Municipal Liability and Risk Management," in Directory of Risk Management Practices. Washington, DC: International City Management Association, 1981, pp. 41-43. With Jack Rabin and Gerald J. Miller.

"Assessing Electoral Defeat: New Directions and Values for MARTA," in R. T. Golembiewski, Mass Transit Management: Case Studies of the Metropolitan Atlanta Rapid Transit Authority. Washington, DC: Urban Mass Transportation Administration, U.S. Department of Transportation, 1980, pp. 1:1-18. With Robert T. Golembiewski and Timothy A. Almy.

## Book Reviews

"Osborne, Again: A Local Government Perspective (a review of The Price of Government: Getting the Results We Need in an Age of Permanent Fiscal Crisis, 2004)," State and Local Government Review, 38:1 (2006).

"Foreword," in Beth W. Honadle, James M Costa and Bev A. Cigler, Fiscal Health of Local Governments. San Diego: Elsevier Academic Press, 2004, pp. xi-xvi.

## Technical Reports

Kansas Local Government Debt Affordability Report. Wichita, KS: Kansas Public Finance Center, Wichita State University, for Kansas Department of Revenue, on behalf of the Kansas Advisory Council on Intergovernmental Relations, 2006. With Anthony Swartzendruber.

"Total Estimated Market Value of Real and Personal Property in Kansas," in Glenn W. Fisher, Erosion of the Kansas Property Tax Base, Wichita, KS: Kansas Public Finance Center, Wichita State University, for Kansas Department of Revenue, on behalf of the Kansas Advisory Council on Intergovernmental Relations, 2006.

Cooperation or Competition: The Multistate Tax Commission and State Corporate Tax Uniformity, Fiscal Research Center (Report No. 110), Andrew Young School of Policy Studies, Georgia State University, August 2005. With Matt Murray and David Sjoquist.

State of Kansas 2005 Debt Affordability Report. Wichita, KS: Kansas Public Finance Center, Wichita State University, 2005. Principal investigator.

Report of the Governor's Tax Review Committee. Topeka, KS: State of Kansas, 1998.

The Impact of Retail Wheeling on Municipal Electric Utilities in Kansas. Wichita, KS: Kansas Public Finance Center, Wichita State University, 1997. Principal investigator.

Report of the Governor's Tax Equity Task Force, Topeka, KS: State of Kansas, 1995. Editor of 14 research papers.

"Canadian and American Federalism in the Capital Markets: Comparative Debt Financing" to the Canadian Embassy, 1992, 55 pp.

State-Local Fiscal Relations in Alabama, Auburn, AL: Center for Governmental Services, 1987.

"State Assistance For Local Public Works: Louisiana Inventory" to the Council of State Governments, 1987, 28 pp.

"State-Local Fiscal Relations in Louisiana: A Technical Report" to the Louisiana Tax Study, 1986, 122 pp.

"Case Studies of Ten Municipal Fiscal Emergencies in Ohio" to the U.S. Advisory Commission on Intergovernmental Relations and the Ohio Urban University Program, 1983, 50 pp.

"The Municipal Liability Market and Rate-Making Revisions" to the CPCU-Loman Insurance Foundation, 1982, 47 pp.

Public Officials' Liability. Washington, DC: International City Management Association, 1979. With Jack Rabin and Gerald J. Miller. Revised/reissued as: "Public Officials Liability" and "Principles of Risk Management" in Elected Officials Handbook, Volume II, Second Edition (Washington, DC: International City Management Association, 1983, pp. 91-119).

### **Instructional and Learning Materials**

MUHAS [Tanzania] Financial Management Workshop for Public Health Laboratories (a turn-key set of slides with audio), Center for State and Local Finance, Andrew Young School of Policy Studies, Georgia State University, 2017. With Ron Shelby.

Learning Manual for the State & Local Government Cash Management Service. Austin, TX: Sheshunoff Information Service, 1998. With Rodger P. Hildreth.

Instructor's Manual for Contemporary Public Administration, edited by Jack Rabin and Thomas Vocino. New York, NY: Harcourt, Brace Jovanovich, 1981. Contributor.

Instructor's Manual for Public Budgeting and Finance, Second Edition, edited by Robert T. Golembiewski and Jack Rabin. Chicago, IL: Peacock Publishing Co., 1975. With Jack Rabin.

### **Professional and Other Publications**

"The Local Military Base Prepares for President Truman's Funeral (1972)," First-hand account, accepted for the holdings of the Harry S. Truman Presidential Library in November 2011.

"Chief Financial Officers Feel the Fiscal Stress of Cities (Q&A Interview)", MuniNet.com (December 14, 2010).

"Canadian Elections Matter in Kansas." Op-Ed, The Wichita Eagle (January 27, 2006).

"Holding the CEO Responsible," Letter to the Editor, CFO Magazine (April 2005), p. 12.

"Soccer Giveaway," Letter to the Editor, The Wichita Eagle (June 10, 2004).

"Soccer Groups Should Pay Fair Share," Op-Ed, The Wichita Eagle (March 9, 2004).

"Progress with GASAC," Budget & Finance, Association for Budgeting and Financial Management (July 2002), page 1, 2.

"California Deregulation," Letter to the Editor, Los Angeles Times (May 6, 2001).

"Evaluating Debt Affordability (Parts 1 and 2)," KSGFOA Update, Kansas Government Finance Officers Association, 1:2 (October 2000), page 2, 4; 2:1 (April 2001), pp. 3-4.

"The Purpose of a Budget," KSGFOA Update, Kansas Government Finance Officers Association, volume 1, issue 1 (March 2000), page 2.

"All of Wichita Gains with Better Schools," Op-Ed piece in The Wichita Eagle (March 31, 2000), page 11A. With Stanley Longhoffer.

National Budget Symposium, New Directions in State and Local Government Budgeting: Report of Proceedings, Chicago, IL: Government Finance Officers Association, March 1993. Conference Moderator and Contributor.

"Financing It Right the First Time," American City & County (June 1993), 18. Reprinted in: North Carolina Bond Reporter, 7 (July 1993), 14-15.

A Capital Improvements Programming Handbook for Small Cities and Other Governmental Units. Chicago, IL: Municipal Finance Officers Association, 1978. Contributor.

"Plain English" Version, Analysis and Index: 1978 EEOC "Uniform Guidelines on Employee Selection Procedures." Montgomery, AL: Management Information Associates, Inc., 1979. Contributor.

A Guide to Affirmative Action Development. Montgomery, AL: Public Administration Press, 1978. Contributor.

Personal Liability in Government. Montgomery, AL: Section on Personnel Administration and Labor Relations, 1978. With Felix Nigro, Jack Rabin, Gerald J. Miller and Charles Allen.

"The Junior League of Portland, Maine Selects a Project," in B.B. McIntyre, Skills for Impact: Voluntary Action in Criminal Justice. Athens, GA: Corrections Division, Institute of Government, University of Georgia for the Association of Junior Leagues, Inc. of New York, NY, 1978, pp. 93-94.

"The Junior League of Cincinnati Structures an Autonomous Community Agency," in B. B. McIntyre, Skills for Impact: Voluntary Action in Criminal Justice. Athens, GA: Corrections Division, Institute of Government, University of Georgia, for Association of Junior Leagues, Inc., New York, NY, 1978, pp. 162-165.

Evaluation of Alternative Forms of Government for DeKalb County, Georgia. Athens, GA: Institute for Community and Area Development, University of Georgia for Goals for DeKalb, Inc., 1977. With Timothy A. Almy and David Sink.

"Law Enforcement and Detention Services," in Joint Services Study: Clarke County and City of Athens, Georgia. Athens, GA: Institute of Government, University of Georgia, 1976.

"Rights of Drug Abuse Patients," in Patient Rights Reporter. Montgomery, AL: Center for the Study of Civil Liberties and Civil Rights for the Special Action Office for Drug Abuse Prevention, U.S. Executive Office of the President, 1976.

"Differences in County and Municipal Government," 19 Mr. County Commissioner (July-August, 1975), p. 19.

A Guide for Developing an Annual Operating Budget: A Programmed Text. Montgomery, AL: South Central Alabama Development Commission, 1975. Principal author.

A Guide for Developing a Capital Improvements Budget. Montgomery, AL: South Central Alabama Development Commission, 1975. Principal author.

E.E.O. ALERT: A Handbook of Information on Local Government Personnel Administration. Montgomery, AL: South Central Alabama Development Commission, 1975. With Jack Rabin.

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Community Facility Plan, Public Improvements Program and Capital Improvements Budget for Brundidge, Alabama. Montgomery, AL: South Central Alabama Development Commission, 1975.

Community Facility Plan, Public Improvements Program and Capital Improvements Budget for Fort Deposit, Alabama. Montgomery, AL: South Central Alabama Development Commission, 1975.

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"Results of National Survey of Financial Practices in Selected Local Governments," in Governmental Financial Practices and Procedures in the Central Alabama Region. Montgomery, AL: Central Alabama Regional Planning and Development Commission, 1973.

## **Simulations**

"Mayor's Directive on Budgetary Decision-Making." With Jack Rabin and Gerald J. Miller. In Jack Rabin, W. Bartley Hildreth and Gerald J. Miller, Public Budgeting Laboratory: Instructor's Manual. Athens, GA: University of Georgia, 1983.

"Mayor's Dilemma." With Jack Rabin and Gerald J. Miller. Unpublished, 1981.

"Governor's Dilemma: Executive Discretion and Citizen Rights." With Jack Rabin and Gerald J. Miller. In Felix Nigro, et al., Personal Liability in Government. Montgomery, AL: Section on Personnel Administration and Labor Relations, 1978.

## **CONFERENCE PAPERS**

"An Assessment of Municipal Fiscal Health in the Secondary Municipal Bond Market," 28th Annual Conference, Association for Budgeting and Financial Management, Seattle, WA, October 2016 and Applied Research in Public Finance Conference, Indiana University, April 2017. With Peter Bluestone, Konul Amrahova and Sarah Larson.

"Tax Revenue Volatility and Municipal Financial Slack Accumulation," 108th Annual Conference on Taxation, National Tax Association, Boston, MA, November 2015. With Min Su.

"Development and Operation of the Public Budgeting Laboratory," Annual Conference of NASPAA: Network of Schools of Public Affairs and Administration, Brooklyn, NY, October 2015. With Gerald J. Miller.

"Does Financial Slack Reduce Municipal Short-Term Borrowing?," 27th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2015; and, 37th Annual Fall Research Conference, Association for Public Policy Analysis and Management, Miami, FL, November 2015. With Min Su.

"Who Benefits (and Who Pays): Competing Designs in Doing Federal Expenditure Analysis," 26th Annual Conference, Association for Budgeting and Financial Management, Grand Rapids, MI, October 2014. With Gerald J. Miller.

"State Budget Execution and Interim Boards: Mediating the Tension Between Administrative Flexibility and Political Control," 2014 Annual Conference, Southeastern Conference for Public Administration, Atlanta, GA, September 2014; and, 26th Annual Conference, Association for Budgeting and Financial Management, Grand Rapids, MI, October 2014. With Carolyn Bourdeaux and Sandy Zook.

"What Motivates Choice of Markets in Ontario's Provincial Debt Transactions?," Biennial Conference, Association for Canadian Studies in the United States. Tampa, FL, November 2013. With Komla Dzigbede, and Emmy Sewordor.

"Bankruptcy Risk Premium in the Municipal Securities Market," 25th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2013; and (revised versions) at Brandeis 2014 Municipal Finance Conference, Boston, MA, August 2014, and 2016 Government and Nonprofit Section Midyear Meeting of the American Accounting Association (winner of "Best Paper Award"), Washington, DC, March 2016. With Tima T. Moldogaziev and Sharon N. Kioko.

"A Descriptive Analysis of the Municipal Advisors Market," 12<sup>th</sup> Biennial Conference, Public Management Research Association. Madison, WI, June 2013. With Marty Luby.

"State Government Catastrophe Risk Financing and the Capital Markets," 104th Annual Conference on Taxation, National Tax Association, New Orleans, LA, November 2011. With Gerald J. Miller and Emefa Sewordor.

"Pullback Management: State Budgeting Under Fiscal Stress," 104th Annual Conference on Taxation, National Tax Association, New Orleans, LA, November 2011. With Carolyn Bourdeaux.

"Mapping a Field's Development: 20 Years of ABFM Conferences," 51st Annual Conference, Western Social Science Association, Albuquerque, NM, April 2009. With Michael Woodrum.

"Estimates of the Uniform and Equal Property Tax Base before Exemptions," 100th Annual Conference on Taxation, Columbus, Ohio, November 2007. With John D. Wong and Glenn W. Fisher.

"Government-Wide Financial Statements and Credit Risk," 19th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2007. With Craig L. Johnson and Sharon Kioko.

"The Persistent Need for Budget Reform," International Conference on Public Finance and Government Reform, Fudan University, Shanghai, China, June 2007.

"The Preferred Habitat Patterns in the Holdings of Canadian and U.S. Subnational Debt," 99th Annual Conference on Taxation, National Tax Association, Boston, November 2006; Western Social Science Association, Calgary, Alberta, April 2007. With Gonul Colak.

"Trends in State Financial Results," 18th Annual Conference, Association for Budgeting and Financial Management, Atlanta, GA, October 2006. With Craig L. Johnson.

"The Financial Logistics of Disaster: The Case of Hurricane Katrina," Southeastern Conference for Public Administration, Athens, GA, September 2006

"Successful Career Paths of Local Government Finance Professionals," Southeastern Conference for Public Administration, Athens, GA, September 2006. With Samuel J. Yeager, Gerald J. Miller and Jack Rabin.

"Federalism and Capital Markets: Responding to Lindblom on Comparative Infrastructure Financing Mechanisms in a Post-Katrina Environment," Invited paper for "Paying for Public Services Symposium" at the Martin School of Public Policy and Administration, University of Kentucky, Lexington, May 2006.

"Interstate Tax Uniformity and the Multistate Tax Commission," National Tax Association Spring Conference, May 2005, Washington, DC. With Matt Murray and David Sjoquist.

"Lusting after Other People's Money While Saving One's Own," 16th Annual Conference, Association for Budgeting and Financial Management, Chicago, October 2004. With Gerald J. Miller, Samuel J. Yeager, and Jack Rabin.

"Local Government Property and Sales Tax Structure Stress," 97th Annual Conference on Taxation, National Tax Association, Minneapolis, November 2004.

"American State Debt Accumulation and Affordability," 97th Annual Conference on Taxation, National Tax Association, Minneapolis, November 2004. With Gerald J. Miller.

"Ethical Supervisors Make a Difference: Does Gender Matter?," 65th National Conference of the American Society for Public Administration, Portland, OR, March 2004. With Samuel J. Yeager, Gerald J. Miller and Jack Rabin.

"Local Government Own-Source Revenue and Debt in Canada and the US," International Conference on Federalism: Which Federalism? Sponsored by Sculola Superiore dell'Economia e delle Finanze, Bari, Italy, November 2003.

"Finance Managers' Propensity to Save," 15th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, September 2003. With Gerald J. Miller, Samuel J. Yeager, and Jack Rabin.

"State Debt Affordability Studies and the Results they Produce," 15th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, September 2003. With Gerald J. Miller.

"Men and Women Near The Top of the Organization: Revisiting Corson and Paul: Ethical Behavior," 64th National Conference of the American Society for Public Administration, Washington, DC, March 2003. With Samuel J. Yeager, Gerald J. Miller and Jack Rabin.

"Canadian and American Federalism in the Capital Markets," US-Canada Business & Trade Conference, Kelley School of Business, Indiana University, April 2003.

"Subnational Borrowing in Canada and the U.S.," Woodrow Wilson International Center for Scholars and the National Committee for U.S.-China Relations, Beijing China, December 2002.



"The Theme of Public Finance in the Amusement Park Industry," 95th Annual Conference on Taxation, National Tax Association, Orlando, November 2002. With John Wong.

"Local Government Finance Officers Deeply Involved in Budgeting: Initial Career Characterizations," 14th Annual Conference, Association for Budgeting and Financial Management, Kansas City, MO, October 2002. With Samuel J. Yeager, Gerald J. Miller and Jack Rabin.

"How Financial Managers Deal with Ethical Stress," 63rd National Conference of the American Society for Public Administration, Phoenix, March 2002. With Gerald J. Miller, Sam Yeager and Jack Rabin.

"State and Local Tax Transitions During Electric Industry Restructuring," 13th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, January 2002.

"Implications of Electric Industry Restructuring Transitions on State and Local Government Finance," 94th Annual Conference on Taxation, National Tax Association, Baltimore, MD, November 2001.

"Citizens' Perceptions of Performance and Willingness to Pay Taxes: The Case of Public Education." 62nd Annual National Conference, American Society for Public Administration, Newark, NJ, March 2001. With Mark A. Glaser and Jennifer Evans.

"Risk Management and the Capital Markets," 12th Annual Conference, Association for Budgeting and Financial Management, Kansas City, MO, October 2000. With Gerald J. Miller.

"Commentary on Electric Utility Deregulation and the Property Tax in the United States," Presented to the invitation-only seminar, Electric Utility Deregulation and the Property Tax, sponsored by the Lincoln Institute of Land Policy, Cambridge, MA, November 1999.

"Property Tax Dynamics and the Implications of Electric Utility Restructuring," 11th Annual Conference, Association for Budgeting and Financial Management, Washington DC, October 1999.

"Debt and the Local Economy: Problems in Benchmarking Local Debt Affordability," 11th Annual Conference, Association for Budgeting and Financial Management, Washington DC, October 1999. With Gerald J. Miller.

"Federalism, Technology, and the Market: Conflict or Consensus? A Policy History of Municipal Electric Utilities," The Conference on Policy History, St. Louis, May 1999. With John Wong and H. Edward Flentje.

"Service Delivery Satisfaction and Willingness to Pay Taxes: A Local Government Performance Dilemma," 60th National Conference, American Society for Public Administration, April 1999. With Mark Glaser.

"State Initiatives in Transportation Investment: Two Kansas Cases," National Tax Association, 92nd Annual Conference on Taxation, Atlanta, GA, October 1999. With H. Edward Flentje.

"Property Tax Dynamics and the Implications of Electric Utility Restructuring," Utility Property Taxes Seminar, Public Utilities Reports, Dallas, TX, December 1998.

"Service Delivery Satisfaction and Willingness to Pay Taxes: Citizen Recognition of Local Government Performance," Interactive on Web, National Center for Public Productivity Conference, November 1998. With Mark Glaser.

"Debt Affordability and Economic Development," Midwest Regional Roundtable on Public Budgeting and Finance, University of Kansas, February 1998.

"The Implications of Retail Competition for Municipal Electric Utilities," 90th Annual Conference on Taxation, National Tax Association, Chicago, IL, November 1997. With John Wong and H. Edward Flentje.

"A Proposal for Accreditation of Finance and Budget Offices," 9th Annual Conference on Public Budgeting and Finance, Washington, DC, November 1997.

"Infrastructure Financing in Canada and the U.S.: Common Civic Challenges, Different Debt Decisions," Urban Affairs Association, 27th Annual Meeting, Toronto, Canada, April 1997.

"Financial Management: The Centrality of the Fiscal in Local Government and Politics," Southeastern Conference for Public Administration, Miami, FL, October 1996.

"A Profile of Discontinuity between Citizen Demand and Willingness to Pay Taxes," Urban Affairs Association, 26th Annual Meeting, New York, NY, March 1996. With Mark A. Glaser.

"Provincial Debt Burdens: Debt Levels and Composition," Southwest Association for Canadian Studies, Denton, TX, February 1995.

"Debt Affordability and Economic Development," 24th Annual Meeting, Urban Affairs Association, New Orleans, LA, March 1994.

"Provincial Debt Burdens: A Study of Debt Levels and Composition," 1993 Biennial Conference, The Association for Canadian Studies in the United States, New Orleans, LA, November 1993.

"Project Revenue Financing in Canada: A Case for Its Use," 1993 Biennial Conference, The Association for Canadian Studies in the United States, New Orleans, LA, November 1993.

"Municipal Securities: Issues of Theory, Practice and Public Policy," 5th Annual Conference on Public Budgeting and Financial Management, American Society for Public Administration, Arlington, VA, October 1993.

"A Net-Benefits Model of Capital Improvement Preferences," Southeastern Conference for Public Administration, Cocoa Beach, FL, October 1993.

"Federalism, Capital Markets, and the Constitutional Debate," Southwest Association for Canadian Studies, Lafayette, LA, February 1993.

"Canadian and American Federalism in the Capital Markets: Comparative Debt Financing," 4th Annual Conference on Public Budgeting and Finance, American Society for Public Administration, Arlington, VA, October 1992.

"The Local Economy and Debt: A Call for Debt Coordination," Annual Conference, State Debt Management Conference, National Association of State Treasurers, Lake Buena Vista, FL, September 1992.

"Taxpayer Challenges to State and Municipal Taxing Authority: Constitutional Tests," National Conference, American Society for Public Administration, Washington, D.C., March 1991. With O'Neal Jones.

"An Empirical Analysis of Tax Preparers As Coproducers of the Federal Income Tax: Early Results," Southeastern Conference for Public Administration, Jackson, MS, October 1989.

"The Anatomy of a Municipal Bond Default," Southeastern Conference for Public Administration, Birmingham, AL, October 1988.

"Financing Strategy," Southeastern Conference for Public Administration, Birmingham, AL, October 1988.

"The Municipal Debt Financing As A Network Political Economy: Network Stability and Market Efficiency," Annual Meeting, American Political Science Association, Washington, D.C., September 1988. With Gerald J. Miller.

"Insurance and Diverse Policy Issues: An Introduction," Annual Meeting, American Political Science Association, Washington, D.C., September 1988.

"The Search for Capital," Annual Conference, Government Finance Officers Association, Atlanta, GA, May 1988.

"The Career Paths of Municipal Chief Financial Officers," Southeastern Conference for Public Administration, New Orleans, LA, October 1987.

"Natural Resource Wealth and the Impact on State-Local Finances," National Conference, American Society for Public Administration, Boston, MA, April 1987.

"State Supervision of Municipal Financial Emergencies," National Conference, Urban Affairs Association, Akron, OH, April 1987.

"The Politics of Windfalls," Southeastern Conference for Public Administration, Pensacola, FL, October 1986.

"Strategies of Municipal Debt Issuers," National Conference, American Society for Public Administration, Anaheim, CA, April 1986.

"The National Debt and Government Use of Long-Term Financing Tools: Preliminary Results From the Longitudinal Study in Public Budgeting and Financial Management," National Conference, American Society for Public Administration, Anaheim, CA, April 1986. With Jack Rabin and Gerald J. Miller.

"Assessing the Budgeting of Personnel Requirements," Southeastern Conference for Public Administration, Charleston, SC, October 1985.

"Using External Fiscal Consultants to Remedy State-Declared Fiscal Emergencies," National Conference, American Society for Public Administration, Indianapolis, IN, April 1985.

"Tax Challenges: Theory and Practice," National Conference, American Society for Public Administration, Denver, CO, April 1984.

"State Fiscal Emergency Laws and Municipal Fiscal Administration: Bane or Remedy?" Southeastern Conference for Public Administration, Tallahassee, FL, October 1983.

"Financial Emergencies in Perspective," National Conference, American Society for Public Administration, New York, NY, April 1983.

"Paradigm for Exploring Financial Emergency Experiences," Joint Midwestern and Southeastern Regional Conferences, American Society for Public Administration, Louisville, KY, November 1982.

"Municipalities Differ in Liability Characteristics: Challenging Simple Rate Models," Annual Conference, Public Risk and Insurance Management Association, San Antonio, TX, June 1982.

"Towards a Higher Standard of Professionalism in Public Administration: Peer Group Evaluation and Other Implications of Clients That are More Active, Expectant and Skillful," National Conference, American Society for Public Administration, Honolulu, HI, March 1982. [Could not attend; presented by others]

"Municipal Liability Risk Profile," Annual Conference, American Risk and Insurance Association, Kansas City, MO, August 1981.

"Business Executives in Government: The Loaned Business Executive Task Force Approach," National Conference, American Society for Public Administration, Detroit, MI, April 1981.

"Public Officials' Liability Exposure: An Overview of Risk Management Strategies," Annual Conference, American Risk and Insurance Association, Chicago, IL, August 1980. With Gerald J. Miller.

"Client-Based Administrative Responsibility and Risk Management Strategies," Annual Conference, Public Risk and Insurance Management Association, Memphis, TN, June 1980.

"Public Sector Fringe Benefits: A Sampling of Financial and Personnel Management Issues and Challenges," National Conference, American Society for Public Administration, San Francisco, CA, April 1980.

"Implications for Personnel Administration of the Personal Liability of Public Executives," Southeastern Regional Conference, American Society for Public Administration, Montgomery, AL, October 1979.

"Public Budgeting Laboratory," National Conference on Teaching Public Administration, Memphis, TN, May 1979. With Gerald J. Miller and Jack Rabin.

"Development and Operation of a Budget Simulation Laboratory," National Conference, American Society for Public Administration, Phoenix, AZ, April 1978. With Gerald J. Miller and Jack Rabin.

"Using Simulation in Classroom Teaching: The Equal Rights Amendment and the Legislative Process," Annual Convention, Southern Political Science Association, New Orleans, LA, November 1977. With Gerald J. Miller.

"Civil Liability of Public Officials Under the Civil Rights Act of 1871: Dimensions Relevant for Public Administration," Southeastern Regional Conference, American Society for Public Administration, Knoxville, TN, October 1977. With Gerald J. Miller.

"Balancing Conflicting Teaching Goals Through a Mixture of Methods: A Survey of Teaching Assistants," Annual Convention, Southern Political Science Association, Atlanta, GA, November 1976. With Gerald J. Miller.

"Arbitration of Discrimination Grievances in the Public Sector," Southeastern Regional Conference, American Society for Public Administration, Miami Beach, FL, October 1976.

"Techniques for Preparing Budgets: State Constraints and Local Training," Annual Conference, International City Management Association, Seattle, WA, October 1975.

"Application of a Programmed Learning Guide to Local Government Budgeting," Annual Circuit-Riding City Manager's Conference, International City Management Association, Nashville, TN, April 1975.

## PRESENTATIONS AND WORKSHOPS

"State Budgeting and Governmental Accounting" and "State Debt and Pensions Management," Volcker Alliance 50 State Finance Project, national webinars for partner universities, September and October, 2017.

"Public Debt Management" and "Heritage Assets," Training Program for Indonesia Ministry of Finance Staff, International Center for Public Policy, Andrew Young School of Policy Studies, Atlanta, August 2016.

"Subnational Borrowing: Research and Policy Analysis," XI Summer School in Public Economics, International Center for Public Policy, Andrew Young School of Policy Studies, Atlanta, September 2015. Video: <https://vimeo.com/142932809>

"Debt Management," Executive Education in Public Finance (3 days), Center for State and Local Finance, Andrew Young School of Policy Studies, Atlanta, September 2015, September 2016, February 2018.

"Performance Budgeting," International Center for Public Policy, Andrew Young School of Policy Studies, Atlanta, August 2015.

"The Remaking of the Municipal Market," 16<sup>th</sup> Annual Meeting, Securities and Exchange Commission Historical Society, Washington, DC, June 2015. Video: [http://sechistorical.org/museum/programs/video-player.php?vid=4317302189001&title=The%20Remaking%20of%20the%20Municipal%20Market%20\(Sixteenth%20Annual%20Meeting\)](http://sechistorical.org/museum/programs/video-player.php?vid=4317302189001&title=The%20Remaking%20of%20the%20Municipal%20Market%20(Sixteenth%20Annual%20Meeting))

"Analyzing the Financial Health of Governments," Center for State and Local Finance, Andrew Young School of Policy Studies, Atlanta, June 2015.

"Reflections on the Activities of the Kansas Public Finance Center, 1994-2009," Midwest Regional Public Finance Conference, Wichita, KS, April 2015.

"Municipal Securities and Debt Management," and "Assessing Debt Affordability," Center for State and Local Finance, Andrew Young School of Policy Studies, Atlanta, February and March, 2015.

"Municipal Finance Research Manifesto: First Wave," Plenary Session, 26th Annual Conference, Association for Budgeting and Financial Management, Grand Rapids, MI, October 2014.

"Analyzing State and Local Governments: A New Accounting Language," GLC Webinar, December 2013.

"Public Budgeting Best Practices," Summer Budget Workshop, International Center for Public Policy, Andrew Young School of Policy Studies, Andrew Young School of Policy Studies, Georgia State University, Atlanta, GA, May 2013.

"Municipal Market Participants: Reality Test," Financial Markets Boot Camp, College of Public Programs, Arizona State University, March 2013.

"The Future of Municipals," 24th Annual Conference, Association for Budgeting and Financial Management, New York, NY, October 2012.

"State Budgeting and Finance Competencies – Second Phase Results," 2012 Annual Conference, National Association of Schools of Public Affairs and Administration, Austin, TX, October 2012.

"Budget Training for PHPS Fellows," Centers for Disease Control and Prevention, Public Health Prevention Service, 2011 Fellows Program, Atlanta, GA (July 2012 and September 2012). With Jennifer Simmons.

"Public Budget Laboratory," Centers for Disease Control and Prevention, Public Health Prevention Service, Fourth Year Resident Program, Albuquerque, NM (April 2012) and Atlanta, GA (July and August 2012). With Jennifer Simmons.

"Dodd-Frank Act and the Municipal Bond Market," Second Annual Applied Finance Conference of the Financial Management Association, St. John's University, New York, NY, May 2012.

"A Theoretical and Descriptive Analysis of the Municipal Advisors Market," 54<sup>th</sup> Annual Conference, Western Social Science Association, Houston, TX, April 2012. With Martin Luby.

"Implications of Financial Regulation of the Municipal Debt Market for American Federalism: What Hath Dodd-Frank Wrought?" 54<sup>th</sup> Annual Conference, Western Social Science Association, Houston, TX, April 2012. With Robert S. Kravchuk and Christine R. Martell.

"Municipal Securities," Invited Class Lecture, Department of Public Administration, School of Public and International Affairs, University of Georgia, Athens, GA, February 2012.

"State Budgeting and Finance Competencies – First Phase Results," 2011 Annual Conference, National Association of Schools of Public Affairs and Administration, Kansas City, MO, October 2011.

"The Future of Public Affairs Programs: Variations in Academic Cultures," National Association of Schools of Public Affairs and Administration, Kansas City, MO, October 2011.

"From TBO to BAB to no Tax-Exemption: Back to the Future," 53rd Annual Conference, Western Social Science Association, Public Finance and Budgeting Section, Salt Lake City, UT, April 2011; 23rd Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2011.

"Subnational Borrowers in the U.S. and Canada," International Studies Program for Vietnamese Officials, Andrew Young School of Policy Studies, Georgia State University, Atlanta, GA, April 2011.

"Municipal Securities," Edge Capital Partners, Atlanta, GA, January 2011.

"State Borrowing and State Debt," Federal Reserve Bank of Boston and Lincoln Institute of Land Policy sponsored conference on Economic Perspectives on State and Local Taxes, Cambridge, MA, January 2011.

"Build America Bonds," invited presentation by a Commissioner of the Securities and Exchange Commission at the "S.E.C.'s State of the Municipal Securities Markets" Hearings, Washington, D.C., December 2010. Video: <https://www.sec.gov/news/otherwebcasts/2010/munifieldhearing120710.shtml>

"Getting the Porridge Just Right: Setting and Administering Tax Rules in an Era of Anti-Tax Sentiment," 22nd Annual Conference, Association for Budgeting and Financial Management, Omaha, NE, October 2010.

"Big Ideas: The CEO-CFO Relationship," Alliance for Innovation National Meeting, Decatur, GA, October 2009.

"A Taxing Day of Life: Estimating the Tax Price for a Citizen in the Largest City in Each State," 21st Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2009. With Johanna Winter.

"A Taxing Day of Life: Estimating the Comparative Price of a Set of Events Invoking Taxes, User Charges and Fines," 51st Annual Conference, Western Social Science Association, Public Finance and Budgeting Section, Albuquerque, NM, April 2009. With Johanna Winter.

"Turmoil in the Financial Markets: Implications for State and Local Government Securities," Government & Nonprofit Section, American Accounting Association, Washington, DC, March 2009.

"Transportation Financing: Implications and Options for Local Government," Winter Seminar, Association of Kansas City/County Management, Wichita, Kansas, February 2009. With Michael Woodrum.

"Draft White Paper on Proposition K," Wichita Metro Chamber of Commerce, February 2009.

"The Financial Crisis: Its' Impact on Local Government," Management Retreat, City of Hutchinson, Kansas. January 2009.

"Current Challenges in Issuing State and Local Government Securities," Federal Reserve Bank of Boston and Lincoln Institute of Land Policy sponsored conference on Economic Perspectives on State and Local Taxes, Cambridge, MA, May 2008.

"State Debt Affordability," Testimony to Kansas House Appropriations Committee, Topeka, February 2008.

"Financial Strategy in Accessing Capital Markets: A Study of the Largest Sub-national Government Borrower in North America," 19<sup>th</sup> Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2007.

"Sub-National Access to the Capital Markets: Comparing Canada and the United States with Lessons for China." Central University of Finance and Economics, Beijing, China, June 2007.

"Sizing up Kansas Finances," Kansas Association of Counties, Hutchinson, May 2007.

"Comments on State Debt Affordability," Testimony to Kansas Senate Ways and Means Committee, Topeka, March 2007.

"Threats to Kansas Local Finance," Kansas Association of City/County Management, Winter Meeting, Wichita, January 2007.

"Sizing up Kansas Public Finance," 2006 State of the State Economic Policy Conference, University of Kansas, Lawrence, October 2006.

"Estimating the Tax Base: Kansas Property and Sales Taxes," Kansas Advisory Council on Intergovernmental Relations, Wichita, June 2006; and, Legislative Joint Special Committee on Assessment and Taxation, Topeka, September 2006.

"Federalism and Capital Markets in Transportation Financing: Comparing Canada and the United States," International Conference on Funding Transportation Infrastructure, University of Alberta, Banff, Canada, August 2006.

"Kansas Local Government Debt Affordability," Kansas Advisory Council on Intergovernmental Relations, Wichita, June 2006; and, Legislative Joint Special Committee on Assessment and Taxation, Topeka, September 2006. With Anthony Swartzendruber.

"How to Form and Use an Audit Committee: A Step-by-Step Guide for Auditees and Auditors," Thompson Interactive, June 2006. With Robert Lloyd.

"Debt Management," 11th Annual Midwest Regional Public Finance Conference, Wichita, February 2006.

"State of Kansas 2005 Debt Affordability Study," Invited testimony to State Senate Republican Caucus, Kansas House Democratic Caucus, Kansas House Committee on Economic Development, Kansas House Commerce Committee, Kansas Advisory Council on Intergovernmental Relations, January-February, 2006.

"Fulbright Lecture -- Federalism and Capital Markets in Canada and the U.S.: Financing Infrastructure in the Wake of Hurricane Katrina," McGill University, Montreal, Quebec, October 2005.

"Comments on David Osborne's The Price of Government," invited speaker, "The Future of Local Government," by the Mid-America Regional Council and the Greater Kansas City Chapter of the American Society for Public Administration, Kansas City, MO, March 2005.

"Financial Management," Municipal Leadership Seminar: Municipal Governing Body Orientation, Wichita State University, Wichita, May 2005.

"Fundamental Federal Income Tax Reform: Implications for State and Local Government Finance," 10th Annual Midwest Regional Public Finance Conference, Wichita, February 2005.

"Fundamental Federal Income Tax Reform: Implications for State and Local Government Finance," School of Government, University of North Carolina, Chapel Hill, January 2005.

"The Search for Revenues," invited speaker at the Eight Annual Cities on the Cutting Edge Conference, "Financing Local Government in the 21st Century," by the University of California Hastings College of the Law's Center for State and Local Government Law, San Francisco, October 2004.

"Analyzing Internal Operations," MiniMPA<sup>™</sup> Wichita State University, each Fall semester, 2004 to 2008.

"Public Finance," MiniMPA<sup>™</sup> [and earlier, the Executive Development Institute for Wichita/Sedgwick County] (up to 16 contact hours), Wichita State University, each spring semester, 1996 to 2009.

"Perspectives on Financial Risk Management in State and Local Government," Financial Management Association Annual Meeting, Denver, October 2003.

"County Budgeting Laboratory," Kansas Association of Counties, Wichita, April 2003. With John Wong and Nancy Snyder.

"Sales Tax on Internet Transactions – Where are we?" 53rd Annual Spring Conference, City Clerks and Municipal Finance Officers of Kansas, Wichita, March 2003.

"Financial Management," 8th Annual Midwest Regional Public Finance Conference, Wichita, February 2003.

"Subnational Borrowing by American State and Local Governments," Presentations to State Planning and Development Council (People's Republic of China); Municipal Governments of Beijing, Hangzhou and Shanghai; Shanghai Academy of Environmental Sciences; Commercial Workshop at American Consulate (Shanghai); and others. Delegation organized by the Woodrow Wilson International Center for Scholars and the National Committee for U.S.-China Relations, December 2002.



"Recent and Future Trends in Kansas Finances," 2002 Economic Policy Conference, At the Crossroads: Can Kansas Afford Its Future, University of Kansas, Lawrence, October 2002.

"Performance-Based Budgeting." League of Kansas Municipalities 94th Annual Conference, October 2002.

"Marketing your Budget: Creating Ways to Engage Citizens in the Bottom Line." Area City/County Managers Seminar, Wichita, September 2002.

"Tax Revenue Neutrality in State and Local Tax Transitions During Electric Industry Restructuring," 32<sup>nd</sup> Annual Wichita Program on Appraisal for Ad Valorem Taxation of Communications, Energy and Transportation Properties, Wichita. July 2002.

"GASB Update and Statement 34." Presented to 52<sup>nd</sup> Annual Conference of the City Clerks and Municipal Finance Officers Association of Kansas, Wichita, March 2002.

"Kansas Debt" and "Kansas Department of Transportation," State Budget Roundtable, Kansas Public Finance Center, Wichita, February and April 2002.

"How to Diagnose Your Government's Financial Health." Pre-conference Workshop, 6th Annual Midwest Regional Public Finance Conference, Wichita, February 2002.

"How to Diagnose Your County Government's Financial Health." Presented to Kansas Association of Counties, Wichita, November 2001.

"County Revenue Patterns in Kansas and Surrounding States: Evidence from Just Released Census Data," Presented to Kansas Association of Counties, Topeka, November 2000.

"A-Z's of Cash and Debt Management: GFOA Exam Review Sessions," Professional Workshop, Kansas Government Finance Officers Association, Olathe, October 2000. With John Wong.

"Comparative State and Local Taxation," 30th Annual Wichita Program on Appraisal for Ad Valorem Taxation of Communications, Energy and Transportation Properties, Wichita, August 2000.

"Canada to Mexico and Back Again: The North-South Trade Corridor," Area Managers Seminar, Wichita, May 2000.

"Negotiating Tax Policy and Electric Competition," Conference on Managing Taxation, Center for Business Intelligence, Chicago, IL, April 2000.

"Public Budgeting Laboratory," Pre-conference workshop for Fifth Annual Midwest Regional Public Finance Conference, Wichita, February 2000. With Nancy Snyder.

"Municipal Electric Utilities," Briefing for the Wichita Electric Task Force, November 1999.

"Fundamental Finance Concepts and the GFOA Certification Program," Pre-Conference Workshop, Midwest Regional Public Finance Conference, Wichita, February 1999. With John Wong.

"Report of the Governor's Tax Review Committee," Invited testimony before Kansas State Senate Committee on Assessment and Taxation and the House Committee on Taxation, Topeka, February 1999.

"Property Tax Dynamics and the Implications of Electric Deregulation: An Outline," Public Policy Forum on Retail Wheeling and the Property Tax, Kansas Association of Counties, Manhattan, October 1998.

"An Introduction to Organization Design," Sedgwick County Reorganization Task Force, Wichita, April 1998.

"Federal Tax Reform Forum (60 minute live state-wide TV show with U.S. Senator Sam Brownback, Stephen Moore of Cato Institute, and Grover Norquist of Americans for Tax Reform)," Wichita, January 1998.

"The Effect of Electric Industry Restructuring on the Municipal Bond Market," 9th Annual Conference on Public Budgeting and Finance, Washington, DC, November 1997.

"The Implications of Retail Wheeling for a Community Served by a Municipal Electric Utility," Community meeting in Haven, Kansas, September 1997.

"Setting Fiscal Policy," Institute for Municipal Leadership: Municipal Governing Body Orientation, Wichita, September 1997 and September 1999.

"What Local Officials Should Know about Electric Industry Deregulation," Elected officials of Reno County, Hutchinson, August 1997.

"The Impact of Retail Wheeling on Municipal Electric Utilities in Kansas," Invited testimony before Kansas Retail Wheeling Task Force, Topeka, June 1997.

"Implications of a Property Tax Homestead Exemption," Invited testimony before Kansas State Senate Committee on Assessment and Taxation, Topeka, March 14, 1997.

"An Overview of Federal, State and Local Finance," Downtown Rotary Club, Wichita, January 1997 and December 1995.

"Implications of Overlapping Debt," Meeting of the Governments of Sedgwick County, May 1996.

"Investing in a Changing Market," Annual Conference, City Clerks and Municipal Finance Officers Association of Kansas, Wichita State University, Wichita, KS, March 1996.

"Bond Basics for the Municipal Clerk," Certification Institute, City Clerks and Municipal Finance Officers Association of Kansas, Wichita State University, Wichita, KS, November 1995.

"Capital Construction Financing," 43rd Annual College Business Management Institute, University of Kentucky, July 1995.

"The Environment and Strategy of Disclosure," National Institute for Public Finance, National Association of State Treasurers, Newark, DE, July 1995.

"The A-B-C's of Making Infrastructure Financing Work," Annual Conference, Government Finance Officers Association of the U.S. and Canada, Baltimore, June 1995.

"New SEC Disclosure Requirements and the Issuance of Municipal Bonds," 1995 Governmental Accounting and Auditing Conference, Kansas Society of Certified Public Accountants, Wichita, June 1995.

"Budgeting Process," Institute for Municipal Leadership: Municipal Governing Body Orientation, Wichita, June 1995, September 1997, and September 1998.

"Financing Government Infrastructure: The Arguments for Making Users, Not Taxpayers, Pay the Bill," Canadian Centre for Management Development, Ottawa, Canada, April 1995.

"Canadian and American Federalism in the Capital Markets: Comparative Debt Financing," Toronto Association for Business and Economics; School of Management, University of Quebec-Montreal; and, School of Public Administration, Carleton University, Ottawa, Canada, April 1995.

"Municipal Securities: Issues of Theory, Practice and Public Policy," Doctoral Seminar in Municipal Securities, Martin School of Public Administration, University of Kentucky, March 1995.

"Performance Budgeting: Ties to Budget/Efficiency Measurement," Kansas Division of the Budget, Topeka, KS, March 1995.

"Squeezing the Orange: Investing Cash in a Changing Market," Annual Conference, City Clerks and Municipal Finance Officers Association of Kansas, Wichita State University, Wichita, KS, March 1995 and March 1996.

"Bond Basics," Sedgwick County Building Authority, Wichita, KS, January 1995.

"Bond Basics for Small Cities," Municipal Clerks Certification Institute, Wichita State University, Wichita, KS, September 1994.

"Key Steps in Infrastructure Investment Decisions," Congress of Cities, National League of Cities, Orlando, December 1993.

"Financing Debt-Paying Now or Later," Institute for Municipal Leadership, Wichita State University, September 1993.

"Municipal Budgeting: A Balancing Act," Congress of Cities, National League of Cities, New Orleans, November 1992.

"Strategic Planning Session," Committee on Governmental Debt and Fiscal Policy. Government Finance Officers Association of the U.S. and Canada, Winter meeting, Washington, D.C., February 1992.

"Disclosure in the Municipal Bond Market," State Debt Management Conference, National Association of State Treasurers, Austin, TX, December 1991.

"Government Managers and Quality Concepts", Louisiana Quality Symposium, American Society of Quality Control, Baton Rouge, LA, October 1991.

"Strategic Fiscal Planning," Center for Local Government Administration, University of North Florida, Jacksonville, February 1991.

"Infrastructure Initiatives for Louisiana," Infrastructure Policy Group, Governor's Cabinet, State of Louisiana, November 1989.

"Budgeting for Results: Measuring and Monitoring Goal-Directed Performance," Budget Preparation Workshops for Department Heads, conducted for the Office of Chief Administrative Officer, City of New Orleans, June 1989.

"Financial Investment and Analysis," Transit Management of Southeast Louisiana, New Orleans Regional Transit Authority, May 1989.

"Privatization - The Pros and Cons," The Fifth Annual Accounting, Auditing and Management Seminar, Baton Rouge Chapter of the Association of Government Accountants, March 1989.

"Budgeting and Accounting for State Managers," Certified Public Manager Training Program, State of Louisiana/Louisiana State University, one-day seminars at various state locations, 1986-1987.

"Local Budgeting," Newly Elected Officials' Conference, Louisiana Municipal Association, February 1987 and 1989.

"Financial Analysis," Ohio Public Finance Officers Training Program, Kent State University, June 1986.

"Financial Strategy for Effective Local Government Management," Annual Conference, Public Affairs Research Council of Louisiana, March 1986.

"Budget Analysis," Budget Balancing Conference, Governmental Finance Officers Association of Louisiana, May 1986.

"The Roles of the Finance Officer," Second Annual Governmental Finance Institute, GFOA of Louisiana/Louisiana State University, September 1985.

"Financial Trend Monitoring," Second Annual Governmental Finance Institute, GFOA of Louisiana/Louisiana State University, September 1985.

"Public Officials Liability and Risk Management," Elected Officials Program, Kent State University, March 1984.

"Management Strategy and Control," Management Development Laboratory, Rider College, Lawrenceville, NJ, 1984.

"City Financial Planning," Ohio Public Finance Officers Training Program, Kent State University, June 1983.

"Fiscal Emergency Assessment," Ohio Public Finance Officers Training Program, Kent State University, June 1983.

"Risk Management for Executives," Management Development Program, Rider College, Lawrenceville, NJ, 1982-1984.

"The Federal Budgeting Process," Washington Program in National Issues, Kent State University, January 1983.

"Public Liability Prevention and Risk Management," First Annual Regional Meeting for Cities and Villages, Kent State University Regional Campuses, April and May 1983.

"Annual Operating Budget," Ohio Public Finance Officers Training Program, Kent State University, June 1982.

"Risk Management and Self-Insurance," Ohio Public Finance Officers Training Program, Kent State University, June 1982.

"Public Budgeting Principles and Practices," Ohio Public Finance Officers Training Program, Kent State University, June 1981.

"Principles of Public Finance," Ohio Public Finance Officers Training Program, Kent State University, June 1981.

"The Liability Challenge for Public Officials," Risk Management and Municipal Insurance Program, Kent State University, February 1981.

"The Federal Setting of Municipal Liability: Section 1983," Update for City Attorneys, Minnesota Bar Association, St. Paul, MN, January 1981.

"Budgeting Personnel Management," Personnel and Labor Management Workshop, Kent State University, November-December 1980.

"Public Budgeting Laboratory," Pre-conference Workshop, American Society for Public Administration, Annual Conferences in: San Francisco, CA, April 1980; Detroit, MI, April 1981; and New York, NY, April 1983.

"Local Government Budgeting," Financial Management Capacity Sharing Program, Kent State University, September 1980.

"Personal Liability and Risk Management," Pre-conference Workshop, American Society for Public Administration, Annual Conference, Baltimore, MD, April 1979.

## **CONFERENCE RESPONSIBILITIES**

Senior Scholar on Publishing and Career Advice, 2017 Lincoln Young Scholars in Urban Economics and Public Finance, Lincoln Institute of Land Policy, Cambridge, MA, May 2017.

Respondent, Applied Research in Public Finance Conference, School of Public and Environmental Affairs, Indiana University, Bloomington, IN, April 2017.

Discussant, "The Volcker Project," Annual Conference, American Society for Public Administration, Atlanta, GA, March 2017.

Discussant, "The Changing Municipal Capital Market," Municipal Finance Conference, The Hutchins Center on Fiscal and Monetary Policy, The Brookings Institution, July 2016. Transcript: <https://www.brookings.edu/wp-content/uploads/2016/07/071216BROOKINGSMUNICIPAL.pdf>

Chair, "Textual Analysis and Financial Economics," Southern Economic Association Conference, New Orleans, November 2015.

Chair, "Roundtable: The Past and Future of Municipal Securities: 40th Anniversary of the Municipal Securities Rulemaking Board," 27th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2015. Video: <https://www.youtube.com/watch?v=v-ZOmhCiSxk>

Chair and Discussant, "The Discipline of the Markets: Debt and Municipal Finance," 27th Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2015.

Discussant, "Federal, State and Local Budgets in Jeopardy: A Conference on America's Fiscal Future," Indiana University, May 2015.

Participant, "Research Roundtable on Financial Reporting Model Reexamination," Governmental Accounting Standards Board, Atlanta, GA, November 2013.

Participant, "Roundtable on Municipal Fiscal Crisis," George Mason University, Arlington, VA, October 2013.

Panel Moderator, Brandeis 2013 Municipal Finance Conference, Boston, MA, August 2013.

Participant, "Roundtable on Municipal Fiscal Sustainability," Arizona State University, Phoenix, AZ, March 2013.

Member, Organizing Committees, "2014 Municipal Finance Conference," Brandeis International Business School, Newton, MA.

Member, Steering Committee, "2013 Financial Markets Boot Camp," College of Public Programs, Arizona State University, Phoenix, AZ, March 2013.

Member, Organizing and Planning Committees, "2013 Municipal Finance Conference," Brandeis International Business School, Newton, MA.

Session Moderator, "2012 Municipal Finance Conference," Brandeis International Business School, Newton, MA, August 2012.

Moderator, "Roundtable Discussion on Municipal Securities: The State of Municipal Securities; Moving Market Research and Practice," Second Annual Applied Finance Conference of the Financial Management Association, St. John's University, New York, NY, May 2012

Moderator, "State and Local Case Studies in Fiscal Policy and Outcomes," 54th Annual Conference, Western Social Science Association, Houston, TX, April 2012.

Chair/Discussant, "Municipal Bonds and Finance," 23rd Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2011.

Co-Chair, Working Group 5: Strategic Management in the Public Services: Difficulties and Disappointments in Good Times, Seventh Transatlantic Dialogue (7TAD), Rutgers University, June 2011.

Plenary Moderator/Presenter, "Debt Management Trends & Outlook," 22nd Annual Conference, Association for Budgeting and Financial Management, Omaha, NE, October 2010.

Presenter, "Public Affairs Programs under Attack," Annual Conference, National Association of Schools of Public Affairs and Administration, Las Vegas, NV, October 2010.

Presenter, "Teachable Moments from the Financial Crisis," Annual Conference, National Association of Schools of Public Affairs and Administration, Washington, DC, November 2009.

Chair, "Fiscal Redistribution: United States," Conference on Government Programs, Distribution and Equity, Andrew Young School of Policy Studies, Georgia State University, Atlanta, GA, October 2009.

Moderator, "Debt Management," 51st Annual Conference, Western Social Science Association, Albuquerque, NM, April 2009.

Member, Planning Committee, Annual Wichita Program on Appraisal for Ad Valorem Taxation of Communications, Energy and Transportation Properties, Wichita, KS, August 1998 to 2009.

Moderator, "Responsible Public Sector Investment and Debt Policy," 101<sup>st</sup> Annual Conference on Taxation, National Tax Association, Philadelphia, November 2008.

Moderator, "Engaging in Scholarship and Education of the 'Black Box' of Military Strategy and Budgets," 20<sup>th</sup> Annual Conference, Association for Budgeting and Financial Management, October 2008.

Presenter, "Competition and Cooperation among Public Affairs Schools, Business Schools and Law Schools," Annual Conference, National Association of Schools of Public Affairs and Administration, Charleston, SC, October 2008.

Moderator, "Property Tax Trends," 38<sup>th</sup> Annual Wichita Program on Appraisal for Ad Valorem Taxation, Wichita, July 2008.

Conference Director and Moderator, 13<sup>th</sup> Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, February 2008.

Moderator, "Municipal Securities," 19<sup>th</sup> Annual Conference, Association for Budgeting and Financial Management, Washington, DC, October 2007.

Conference Director and Moderator, 12<sup>th</sup> Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, February 2007.

Moderator, "Threats to Kansas Local Finance: The Current Solution," Kansas Association of City/County Management, Winter Seminar, Wichita, January 2007.

Moderator, "Research Workshop: Using Municipal Bond Trading Data," 18<sup>th</sup> Annual Conference, Association for Budgeting and Financial Management, Atlanta, GA, October 2006.

Moderator, "BATs and CATs: Taxing Business Activity in the Service Economy," 39<sup>th</sup> Annual Conference, Multistate Tax Commission, Topeka, KS, August 2006.

Conference Director and Moderator, 11<sup>th</sup> Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 2006.

Moderator, "The Role of Property Taxes," 35<sup>th</sup> Annual Wichita Program on Appraisal for Ad Valorem Taxation, Wichita, July 2005.

Conference Director and Moderator, 10<sup>th</sup> Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 2005.

Conference Director and Moderator, 9<sup>th</sup> Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 2004.

Moderator, "Improving Your Bond Rating," 9<sup>th</sup> Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 2004.

Presenter, "Exploring the 'Revolving Door' Between Budget Practitioners and Academicians: Does it Exist, Does it Matter and What are the Implications," 16<sup>th</sup> Annual Conference, Association for Budgeting and Financial Management, October 2004, Chicago. With Gerald J. Miller, Samuel J. Yeager, and Jack Rabin.

Moderator, "Trends in State and Local Taxes: Is the Property Tax Obsolete?" 33<sup>rd</sup> Annual Wichita Program on Appraisal for Ad Valorem Taxation of Communications, Energy and Transportation Properties, Wichita, July 2003.

Primary Facilitator and Co-Designer, Iowa Compact Retreat (for the Governor, Lt. Governor and the top legislative Leaders), Des Moines, February 2003.

Invited Participant, "Voluntary Disclosures by State and Local Governments," National Association of State Auditors, Comptrollers and Treasurers, Washington, DC, May 2003.

Conference Director and Moderator, 8th Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 12-14, 2003.

Moderator, "The Theme of Public Finance in the Amusement Park Industry," 95th Annual Conference on Taxation, National Tax Association, Orlando, November 2002.

Moderator, "Changing Resource Needs and Sources: Can We Partner with Governments to Raise Funds to Support our Programs?" Annual Conference of the National Association of Schools of Public Affairs and Administration, Los Angeles, October 2002.

Moderator, "Public Budgeting and Finance Careers: Paths, Challenges and Opportunities," 14th Annual Conference, Association for Budgeting and Financial Management, Kansas City, October 2002.

Conference Director and Moderator, 7th Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 14-15, 2002.

Moderator, "The California Electricity Crisis," 94th Annual Conference on Taxation, National Tax Association, Baltimore, MD, November 2001.

Presenter, "The State of Publishing in Public Administration," 62nd Annual National Conference, American Society for Public Administration, Newark, NJ, March 2001.

Moderator, "We Don't Need No Stinking Budgets! (The great annularity debate!)," 12th Annual Conference, Association for Budgeting and Financial Management, Kansas City, MO, October 2000.

Conference Director and Moderator, 6th Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 14-16, 2001.

Discussant, "Property-Tax Exemptions for Charities," Invitation-only seminar by The Urban Institute, Washington, DC, June 2000.

Chair, "Deregulation: Financial Implications," 11th Annual conference, Association for Budgeting and Financial Management, Washington D.C., October 1999.

Presenter, "The Challenges of Establishing a Research Program in Public Finance and Budgeting: A Roundtable Discussion," 11th Annual conference, Association for Budgeting and Financial Management, Washington D.C., October 1999.

Sponsor Liaison and Program Committee Member, 12th Annual Conference on Public Budgeting and Finance, Kansas City, Missouri, October 7-9, 2000.

Co-Program Coordinator, Educational meetings of Kansas government finance officers, Salina (November 1998), Newton (April 1999), El Dorado (September 1999), Lenexa (October 1999), Salina (September 2000), Olathe



(November 2000), Emporia (May 2001), Hutchinson (August 2001), Overland Park (October 2001), Hayes (May 2002), Leavenworth (August 2002), Overland Park (October 2002).

Participant, Midwest Regional Roundtable on Public Budgeting and Finance, academic seminars held at various universities in Kansas, Iowa and Nebraska semi-annually most years since 1998.

Conference Director and Moderator, 5th Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 17-18, 2000.

Conference Director and Moderator, 4th Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 18-19, 1999.

Chair, "Should There be an Accreditation Program for Finance and Budget Offices?" 10th Annual Conference on Public Budgeting and Financial Management, Washington, DC, November 1998.

Conference Director and Moderator, 3rd Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 19-20, 1998.

Conference Director and Moderator, Electric Industry Deregulation and Retail Wheeling: The Road to Power, Wichita State University, Wichita, KS, December 2, 1997.

Moderator, "Economic Outlook," 28th Annual Wichita Program on Appraisal for Ad Valorem Taxation of Communications, Energy and Transportation Properties, Wichita, KS, August 1998.

Conference Director and Moderator, 2nd Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, January 30-31, 1997.

Conference Director and Moderator, 1st Annual Midwest Regional Public Finance Conference, Wichita State University, Wichita, KS, February 29 - March 1, 1996.

Chair, "Paying for Economic Development and Growth Management," Southeastern Conference for Public Administration, Lexington, KY, October 1994.

Conference Coordinator, "Reinventing Budgeting and Financial Management: Will It Take Us Where We Want to Go?" 6th Annual Conference on Public Budgeting and Financial Management, Washington, DC, October 13-15, 1994.

Moderator, "Certificates of Participation in Brevard County: A Local Political Issue and Its Implications for the National Municipal Bond Market," Southeastern Conference for Public Administration, Cocoa Beach, FL, October 1993.

Conference Facilitator and Co-Designer, "New Directions in State and Local Budgeting: A National Symposium," sponsored by the Government Finance Officers Association of the U.S. and Canada for major public interest groups, Washington, DC, January 1993.

Co-Chair, Public Sector Track, 1993 Annual Conference, The American Management Foundation and the Association on Employment Practices and Principles, San Diego, CA, October 1993.

Coordinator, "Financial Management" Track, 4th Annual Conference on Public Budgeting and Finance, American Society for Public Administration, Arlington, VA, October 1992.

Coordinator, "Current Issues in Public Administration" Track, Southeastern Conference for Public Administration, Montgomery, AL, October 1992.

Chair, "Municipal Finance: Trends and Developments" Southeastern Conference for Public Administration, Charlotte, NC, October 1991.

Chair, "Innovations in Public Debt Financing," 3rd Annual Conference on Public Budgeting and Finance, American Society for Public Administration, Arlington, VA, October 1991.

Chair, "Taxation and the Courts," National Conference, American Society for Public Administration, Washington, D.C., March 1991.

Discussant, "Budget Theory," 2nd Annual Conference on Public Budgeting and Finance, American Society for Public Administration, Washington, D.C., November 1990.

Chair, "State and Local Government Securities and Debt Disclosure," 2nd Annual Conference on Public Budgeting and Finance, American Society for Public Administration, Washington, D.C., November 1990.

Chair, "Improving Debt Disclosure," Southeastern Conference for Public Administration, Clearwater Beach, FL, October 1990.

Chair, "Disclosure Requirements in the Municipal Market," Annual Conference, Government Finance Officers Association of the U.S. and Canada, Cincinnati, Ohio, May 1990.

Presenter, "V. O. Key and Budgetary Slack," at "Budget Theory" panel, 1st Annual Conference of Public Budgeting and Finance, American Society of Public Administration, Washington, D.C., November 1989.

Chair, "Budget Theory, Southeastern Conference for Public Administration, Jackson, MS, October 1989.

Discussant, "Management Science Applications," Southeastern Conference for Public Administration, Jackson, MS, October 1989.

Presenter, "A Roundtable on Management Science Implementation: Problems and Prospects," Southeastern Conference for Public Administration, Jackson, MS, October 1989.

Presenter, "Developing Management Skills for the Future: Assessing Needs, Generating Competencies," National Conference, American Society for Public Administration, Miami, FL, April 1989.

Chair, "Insurance and Diverse Policy Issues," Annual Meeting, American Political Science Association, Washington, D.C., September 1988.

Moderator, "Alternative Debt Issues," Annual Conference, Government Finance Officers Association of the U.S. and Canada, Atlanta, GA, May 1988.

Co-Chair, "Public Budgeting and Finance" Theme Track, Southeastern Conference for Public Administration, New Orleans, LA, October 1987.

Chair, "Issues in Fiscal Administration," Southeastern Conference for Public Administration, New Orleans, LA, October 1987.

Program Committee, 1987 Southeastern Conference of Public Administration.

Co-Chair, "Symposium: The Movement of Strategy From Private to Public Sector: Observations, Empirical Research, and Model Building," Annual Meeting, Academy of Management, New Orleans, LA, August 1987.

Co-Chair, "Recent Changes in the Tax-Exempt Bond Market," National Conference, American Society for Public Administration, Anaheim, CA, April 1986.

Participant, "The Politics of Capital Budgeting," Midwest Regional Conference, American Society for Public Administration, Columbus, OH, October 1984.

Chair, "Revenue Challenges: Legal, Political and Economic," Annual Conference, American Society for Public Administration, Denver, CO, April 1984.

Chair, "Developing Legal Elements of the Administrative Environment," Southeastern Conference for Public Administration, American Society for Public Administration, Tallahassee, FL, October 1983.

Chair, "Recovering from a Financial Emergency," National Conference, American Society for Public Administration, New York, NY, April 1983.

Participant, "Avoiding Obsolescence in Public Administration," National Conference, American Society for Public Administration, New York, NY, April 1983.

Chair, "Financial Oversight Commissions: Can They Solve Fiscal Crises?" Joint Midwestern and Southeastern Regional Conferences, American Society for Public Administration, Louisville, KY, November 1982.

Chair, Conference Theme Track, "Frontiers of Public Administration," National Conference, American Society for Public Administration, Honolulu, HI, March 1982.

Member, Program Committee for 1982 National Conference, American Society for Public Administration, 1980-1982.

Co-Chair, "Affirmative Action Programs: Is There Life After Parity?" National Conference, American Society for Public Administration, Detroit, MI, April 1981.

Chair, "Business Task Force Technology in State and Local Government," National Conference, American Society for Public Administration, Detroit, MI, April 1981.

Chair, "Fringe Benefits: Personnel and Finance Interface," National Conference, American Society for Public Administration, San Francisco, CA, April 1980.

Chair, "Personal Liability of Public Administration," Midwest Regional Conference, American Society for Public Administration, Milwaukee, WI, October 1980.

Participant, "Personnel Administration Information-Transfer," National Conference, American Society for Public Administration, Baltimore, MD, April 1979.

Participant, "Introductory Public Administration, Substance and Method," National Conference, American Society for Public Administration, Baltimore, MD, April 1979.

Evaluator, "Rewards in the Academic Community for Public Service and Applied Research," National Conference, American Society for Public Administration, Atlanta, GA, April 1977.

Chair, "Techniques for Preparing Budgets," Annual Conference, International City Management Association, Seattle, WA, October 1975.

Chair, "Developing Local Government Budgeting and Accounting Systems," Annual Circuit-Riding City Manager's Conference, International City Management Association, Nashville, TN, April 1975.

## ACADEMIC EDITORIAL RESPONSIBILITIES

Editor-In-Chief, Municipal Finance Journal, the only peer-reviewed quarterly specializing in municipal securities and state and local financing, starting 1989 (volume 10, Number 4) to present.

Editorial Boards: Public Budgeting & Finance, 2003 to present; American Review of Public Administration, 2009 to present; State and Local Government Review, 2014 to present; Journal of Public Budgeting, Accounting & Financial Management (formerly Public Budgeting and Financial Management); Public Administration Quarterly; Public Performance & Management Review; International Journal of Public Administration; International Journal of Organization Theory and Behavior; Journal of Health and Human Resources Administration; Public Administration & Management: An Interactive Journal; International Journal of Economic Development 1999-2007; Journal of Management History, 1995 to 2001; Journal of Management In Practice, 1989 to 1990; The Urban Interest, 1982.

Editor, Book Review Section, International Journal of Public Administration, 1979 (Volume 1, Number 1) to 2008.

Editor, Financial Management Research Section, Public Budgeting and Financial Management: An International Journal, 1991 to 1994.

Editor, Research Notes Section, New Directions in Public Administration Research, 1986 to 1990.

Managing Editor, Annals of Public Administration (New York, NY: Marcel Dekker, Inc.) book series, 1981 to 1983, which published the following books: Joseph A. Uveges (editor), Public Administration: History and Theory in Contemporary Perspectives, 1982; Thomas Vocino and Richard Heimovics (editors), Public Administration in Transition, 1982; David H. Rosenbloom (editor), Centenary Issues of the Pendleton Act of 1883: The Problematic Legacy of Civil Service Reform, 1982; Richard H. Leach (editor), Intergovernmental Relations in the 1980s, 1983; William Jones (editor), Criminal Justice Administration, 1983.

Manuscript Reviewer (ad hoc): Public Finance Review; National Tax Journal; Public Administration Review; Journal of Public Administration Research and Theory; Administration and Society; Public Administration; Publius; Policy Studies Journal; Journal of Politics; State and Local Government Review; Journal of Public Administration Education; Review of Public Personnel Administration; Public Integrity, International Public Management Journal; Public Management Review; International Public Management Review, International Review of Administrative Sciences; International Journal of Public Administration; Urban Affairs Review; Journal of Urban Affairs; Economic Development Quarterly; Social Science Journal; Nonprofit Policy Forum; Regional Studies; Planning Practice & Research; Policy and Society; Public Money & Management; Educational Researcher; Reason Public Policy Institute; Global Capital Markets Center at Duke Law School; Public Sector Division and Production/Operations Management Division of the Academy of Management; Public Sector and Health Care Administration section of the Southern Management Association; Merrill Publishing Company; West Publishing Services; Brooks/Cole Publishing Company; Marcel Dekker, Inc.; Prentice Hall; M.E. Sharpe, Inc.; Harcourt Brace; Government Finance Officers Association; Elsevier Science; Academic Press; Jones & Bartlett Publishers; ICMA Press; Taylor & Francis; Georgetown University Press; Pew Center on the States of the Pew Charitable Trusts; Palgrave-MacMillan; Smith Richardson Foundation.

## PROFESSIONAL EDITORIAL RESPONSIBILITIES

Editor, Louisiana Finance Quarterly, Governmental Finance Officers Association of Louisiana, 1985 to 1990.

Editor, Research and Publication Section, and Microcomputer Section, Newsletter, Section on Budgeting and Financial Management, American Society for Public Administration, 1980 to 1985.

Contributing Editor, PRIMALETTER, Public Risk and Insurance Management Association, 1979 to 1983.

Co-Editor, Personal Liability Digest, Center for the Study of Civil Rights and Civil Liberties, 1975 to 1979.

Co-Editor, Patient Rights Digest, Center for the Study of Civil Rights and Civil Liberties, 1975 to 1979.

Co-Editor, Employment Discrimination Digest, Management Information Associates, Inc., 1975 to 1979.

## UNIVERSITY, COLLEGE, AND DEPARTMENT SERVICE

### Georgia State University

Dissertation Chair, PhD in Public Policy: Min Su, 2016 (tenure track, Louisiana State University); Komla Dzigbede, 2016 (tenure track, Binghamton University SUNY).

Member, Ph.D. Committees (several), Andrew Young School of Policy Studies and joint PhD Program with Georgia Institute of Technology, 2009 to present.

Faculty Advisor and Organizer, Municipal Securities Laboratory, Andrew Young School of Policy Studies (Student Technology Fee Awards for 3-years for data purchases), 2015 - present

Chair, Full Professor Promotion Committee, Department of Public Management and Policy [PMAP], Fall 2017.

Member, Promotion Committee for Non-Tenure Track Faculty, PMAP, 2016.

Major Advisor, Masters in Public Policy Thesis (Yak Higuchi, 2015)

Chair, 3-Year Review of Chair of PMAP, 2015.

Committee Member, PMAP Academic Program Review, 2014.

Committee Member, PMAP Full Professor and Assistant Professor Recruitment Committees, 2014 – 2015.

Committee Member, PMAP Diversity Committee, 2014.

Chair, PMAP, MPA/MPP Finance Concentration Review Committee, 2014.

Committee Member, PMAP Core Course 8161 Assessment Committee, 2013 - present.

Committee Member, PMAP, PhD Field, Public Finance and Budgeting, 2013 - present.

Committee Member, PMAP Associate Professor Tenure and Promotion Committee, 2013.

Committee Member, PMAP Full Professor Promotion and Tenure Committee, 2013, 2014.

Research Associate, Fiscal Research Center, 2009 – 2014.

Host, Visiting Summer Scholar (Shama Gamkhar), 2013.

Committee Member, PMAP, PhD Field Comp in Public Management, 2013.

Committee Chair, PMAP Post-Tenure Review Committee, 2013.

Member, PMAP, Search Committee for Senior Public Management Position, 2011-2012.

Instructor of Record, Winners of PMAP Best Graduate Student Research Paper Awards in AY12 (William Steiden) and AY11 (Christian King)

Member, PMAP Committee on Post-Tenure Review, 2012

Member, PMAP Committee on Third-Year Review of Assistant Professor, 2011

Member, PMAP, MPA Weave Committee, 2011.

Member, PMAP, MPA Committee, 2010 to present.

Member, Council of Deans, Academic Year 2009-2010.

### **Wichita State University**

Member, Council of Deans, Academic Year 2007-2008.

Chair, Search Committee for Barton Distinguished Endowed Chair in International Business, W. Frank Barton School of Business, 2006-2007.

Member, Search Committee for Director, Hugo Wall School of Urban and Public Affairs, 2007 to 2009.

Presenter, "Findings of the Spellings' Commission on the Future of Higher Education," Fairmount College of Liberal Arts & Sciences, Assessment Committee, 2006.

Member, Working Group on Research (Criterion 4), North Central Reaccreditation Steering Committee, 2005 to 2006.

Member, Joint Council of Kansas Distinguished Professors (Wichita State University, University of Kansas and Kansas State University), 1998 to 2009.

Chair, Selection Committee for George Van Riper Endowed Scholarships in Public Finance, Kansas Public Finance Center, 1997 to 2009.

Member, College Advisory Committee, Fairmount College of Liberal Arts and Sciences, 2002 to 2005.

Member, Advisory Committee for Ed.D. Candidate, 2004 to 2005.

Chair, Full Professor Promotion Review Committee, Hugo Wall School of Urban and Public Affairs, Fall 2004.

Member, Research Chairs and Awards Committee, W. Frank Barton School of Business, 2004.

Member, University Information Technology Advisory Committee, 2004.

Member, Search Committee for Finance Faculty, W. Frank Barton School of Business, 2003-2004.

Member, Search Committee for Management Information Systems (MIS) Faculty, W. Frank Barton School of Business, 2002-2003, and Chair, 2003-2004.

Member, Full Professor Promotion Committee, Elliot School of Communications, Fall 2003.

Chair, Program Review and Curriculum Review Committees, Management Information Systems (MIS) Program, Barton School of Business, 2002.

Member, Full Professor Incentive Review Committee, Department of Economics, Fall 2001.

Member, Mission Task Force, W. Frank Barton School of Business, 2001.

Principal Drafter, Master of Public Administration Accreditation Self-Study Report submitted to National Association of Schools of Public Affairs and Administration, 2000 to 2001. Successful initial accreditation.

Head, Promotion Committee for Full Professor, Department of Finance, Real Estate and Decision Science, W. Frank Barton School of Business, Fall 2000.

Member, Promotion and Tenure Committee, Department of Finance, Real Estate and Decision Sciences, W. Frank Barton School of Business, Fall 2000, 2001.

Chair, Full Professor Incentive Review Committee, Hugo Wall School of Urban and Public Affairs, Fall 2000.

Chair, Drafting Committee on Statements of Commitment, Joint Council of Kansas Distinguished Professors, Fall 2000.

Advisor, Power Reliability Laboratory, College of Engineering, Wichita State University, 2000 to 2001.

Chair, Search Committee for Dean of the W. Frank Barton School of Business, Fall 1999 to Spring 2000.

Chair M.P.A. Applied Research Paper for Colin B. McKenney, "Tax Limitation Laws: The Question of Enforcement," Winner of Best Paper Award of the Hugo Wall School of Urban and Public Affairs for Academic Year 1998-9.

Chair, Search Committee for Director of the Center for Economic Development and Business Research, W. Frank Barton School of Business, Spring 1999.

Sponsor, "Minorities in Government Finance Scholarship by the Government Finance Officers Association of the U.S. and Canada (\$3,500)," awarded to Stephanie Payton-Walker, 1998.

Chair, M.P.A. Applied Research Paper for Carol McMillan, "Local Government Debt in Sedgwick County, Kansas: 1985-1995," Hugo Wall School of Urban and Public Affairs. Winner of 1997 Graduate Student Paper Award, Association for Budgeting and Financial Management, Washington, DC, November 1997.

Chair or Member, M.P.A. Applied Research Paper (various students), Hugo Wall School of Urban and Public Affairs.

Member, M.A. Thesis Committee, Graduate School, 1998.

Chair, Untenured Faculty Evaluation Committee, Hugo Wall School of Urban and Public Affairs, 1995, 1997-1998, 1998-1999.

Chair, Ad Hoc Tenure and Promotion Guidelines Drafting Committee, Hugo Wall School of Urban and Public Affairs, 1997.

Chair, Search Committee for Director of Hugo Wall School of Urban and Public Affairs, 1996.

Member, Distinguished Professor Review Committee, College of Liberal Arts and Sciences, 1996.

Chair, Promotion and Tenure Committee, Hugo Wall School of Urban and Public Affairs, 1995, 1996 and 1999.

Chair, Adjunct Faculty Policy committee, Hugo Wall School of Urban and Public Affairs, 1995.

Member, Promotion and Tenure Committee, Hugo Wall School of Urban and Public Affairs, 1994.

Full member, Graduate Faculty, 1994 to 2009.

### **Louisiana State University**

Full Member, Graduate Faculty, Fall 1985 to 1994.

Member, Financial Resources Committee, Southern Association of Colleges and Schools (SACS) Accreditation Self-Study, 1992.

Chair, AACSB Strategic Planning Committee, College of Business Administration, 1992 to 1994.

Member, Promotion/Tenure Committee, College of Business Administration, 1992 to 1994.

Member, M.B.A. Committee, College of Business Administration, 1989-1990, 1990-1991, 1991-1992, 1993-1994.

Member, Research Advisory Committee Group in Social Sciences, 1993 to 1994

Member, Ph.D. Examination Committee (various candidates).

Member, Ph.D. Dissertation Defense (various candidates).

Chair, Certified Public Manager Committee, 1985.

Advisor to M.P.A. students, College of Business Administration.

Job and Internship Placement Advisor to M.P.A. Students (Public Budgeting and Financial Management Concentration), College of Business Administration.

Advisor to M.B.A. students with public administration concentration, College of Business Administration.



## **Kent State University**

Full Member, Graduate Faculty, Graduate School of Management, Fall 1979 to August 1985.

Full Member, Graduate Faculty, Department of Political Science, Graduate College, Fall 1979 to August 1985.

Elected to Graduate Studies Council, Graduate School of Management, 1983-1984.

Elected to Graduate Studies Committee, Department of Political Science, 1980-1981 and 1983-1984.

Chair of Internal Review Committee of Department of Administrative Science, College of Business Administration, 1982-1984.

Elected to College Advisory Committee, College of Business Administration and Graduate School of Management, 1982-1983.

Chair of Internal Review Committee of School of Journalism, Graduate College, 1981 to 1982.

Elected to Faculty Advisory Committee, Department of Finance and Public Administration, 1979-1980, 1981-1982, 1982-1983, and 1983-1984.

Moderator and Graduate School of Management Representative of Ph.D. Dissertation Defense (various candidates).

Member of Ph.D. Oral Exams (various candidates), Department of Political Science and Graduate School of Education, 1979 to 1985.

Member of M.P.A. Thesis Committees, Graduate School of Management, 1982 to 1983.

Advisor on Executive M.B.A. Thesis, Graduate School of Management, 1983.

Advisor to Ph.D. majors and minors in Public Administration (various candidates), Department of Political Science and Graduate School of Education.

Advisor to M.P.A. students, Graduate School of Management.

Job and Internship Placement Advisor to M.P.A. Students (Public Budgeting and Financial Management Concentration), Graduate School of Management.

Member of Evaluation Committee on Graduate Faculty Status, Graduate School of Management, 1981.

## **PROFESSIONAL ACTIVITIES**

Advisor, State Debt Affordability Project (including the 2017 report, "Strategies for Managing State Debt"), Pew Charitable Trusts, 2015 – 2017.

Committee Member, International Conference on Municipal Fiscal Health, Lincoln Institute of Land Policy, Cambridge, Massachusetts. 2017 - Present.

Senior Scholar, Lincoln Scholars Program, Lincoln Institute of Land Policy, 2017

Advisor, Center for Municipal Finance, Harris School of Public Policy, University of Chicago, 2016.

Member, Volcker Alliance Project on State Budgeting Working Group, 2016 to present.

Member, Municipal Fiscal Health Working Group, Lincoln Institute of Land Policy, 2016 to present.

Co-Chair, Public Budgeting & Finance Track for 2016 Annual Conference, American Society for Public Administration.

Chair, External Review, Martin School of Public Policy & Administration, University of Kentucky, February 2014.

Reviewer, State Debt Affordability Study, Federal Reserve Bank of Boston and New England Public Policy Center, 2013.

Member, Aaron Wildavsky Award Committee, Association for Budgeting and Financial Management, 2012.

Merit Reviewer, National Science Foundation, Economics Program, 2012-2013.

Chair, External Review of Undergraduate and Graduate Curriculum in Public Budgeting and Finance, School of Public and Environmental Affairs, Indiana University, March 2012.

Reviewer and Contributor, State Finance Project: Federal Debt/Deficit; Municipal Securities, Pew Center on the States, 2011.

Co-Chair, Best Dissertation Awards Committee, Public and Nonprofit Management Section, Academy of Management, 2011-2012.

Member, Board of Directors, Section on Public Administration Research, American Society for Public Administration, 2010 to 2012.

Member, Finance Committee (and Auditor Selection Subcommittee), National Association of Schools of Public Affairs and Administration, 2003-2004, 2008-2009.

Member, Appeal Board, Commission on Peer Review and Accreditation, National Association of Schools of Public Affairs and Administration, December 2009.

Member, Advisory Committee to Streamlined Sales Tax Governing Board, 2008 to 2009.

Participant, 54<sup>th</sup> National Security Seminar Week, Army War College, Carlisle Barracks, Pennsylvania, June 2008  
[Invited in 2007 but could not attend due to China trip]

Member, Board of Directors, Southern Public Administration Education Foundation, 2008 to present.

Member, Intergovernmental Financial Dependency Risk Research Forum, Governmental Accounting Standards Board, 2007.

Member, Derivatives Task Force, Governmental Accounting Standards Board, 2006 to 2008

Reviewer, Academy of Management Annual Conference Public and Nonprofit Section Paper Submissions, 2007.

Member, Howard Award Committee, Association for Budgeting and Financial Management, 2006.

Member, Katrina Research Hub, Social Science Research Council in New York (ssrc.org), 2006.

Member, Academic Program Review Team on the M.A. in Urban Affairs and Ph.D. in Urban and Public Administration, School of Urban and Public Affairs, University of Texas at Arlington, March 2006.

Member, Best Dissertation Awards Committee, Public and Nonprofit Management Section, Academy of Management, 2005.

Chair, Drafting Committee on RFP for National Secretariat Services, Association for Budgeting and Financial Management, 2005.

Member, Board of Directors, National Tax Association, 2001 to 2004.

Member, Governmental Accounting Standards Advisory Council, the official advisory body to the Governmental Accounting Standards Board and the Financial Accounting Foundation, as the Founding Representative of the Association for Budgeting and Financial Management, 2002 to 2003.

Member, Municipal Securities Market Interim Disclosure Task Force, National Association of State Auditors, Comptrollers and Treasurers, 2003.

Member, Finance Committee, American Society for Public Administration, 2002 to 2004.

President (2004-2005), Vice-President (2003-2004) and Board Member (2002-2003), Kansas Chapter, American Society for Public Administration.

Member, Program Planning Committee, Annual Conference, Association for Budgeting and Financial Management, 2004, 2005.

Planning Committee, 95th Annual Conference, National Tax Association, Orlando, FL, 2002.

Planning Committee, 94th Annual Conference, National Tax Association, Baltimore, MD, 2001.

Chair, Ad hoc Committee on Drafting Responses to GASB Exposure Drafts, Association for Budgeting and Financial Management, 2000 to 2001.

Founding Member, Council on Certification (for the "Certified Public Finance Officer" program), Government Finance Officers Association of the United States and Canada, 1996 to 1999.

Member, Financial Reporting Model Task Force (Statement No. 34), Governmental Accounting Standards Board, 1998 to 1999.

Chair, Aaron Wildavsky Award Committee, Association for Budgeting and Financial Management, 1997.

Member, National Advisory Council on State and Local Budgeting, 1996 to 1998.

Chair, Donato J. Pugliese Award Committee, Southeastern Conference for Public Administration, Inc., 1996.

Chair, Nominations Committee, Association for Budgeting and Financial Management, 1996.

Member, Selection Committee for Editor of Public Budgeting & Finance, PFP Inc., 1996.

Member, Board of Directors, PFP Inc. (the publisher of the journal, Public Budgeting & Finance), 1995 to 1997.

Member, Site Review Team, National Association of Schools of Public Affairs and Administration, 1996.

Chair (elected), Association for Budgeting and Financial Management, American Society for Public Administration, 1994-1995.

Advisor Member, Committee on Governmental Budgeting and Management, Government Finance Officers Association of the U.S. and Canada, 1994 to 1996.

Member, Executive Committee, Section on Budgeting and Financial Management, American Society for Public Administration, 1991 to 1994.

Treasurer, Southeastern Conference for Public Administration, Inc., 1989 to 1994.

Judge, Exemplary State and Local Awards Program, National Center for Public Productivity, March 1993 to 1995.

Advisor Member, Committee on Governmental Debt and Fiscal Policy, Government Finance Officers Association of the U.S. and Canada, 1987 to 1993.

Member, Board of Directors, National Center for Public Productivity, Rutgers University, Newark, NJ, 1990 to 1991.

Member, Advisory Board, Transportation Studies Program, Georgia State University, Atlanta, GA, 1990 to 1991.

Member, Board of Directors, Louisiana Chapter, American Society for Public Administration, 1988 to 1991.

Member, Review Panel, Awards for Excellence in Financial Management, Government Finance Officers Association of the U.S. and Canada, 1990.

Member, Advisory Task Force of Academics, Government Finance Officers Association of the U.S. and Canada, 1988.

Member, Task Force on Municipal Disclosure, 1987 to 1995. (Significance: Only academician on the sixteen-person industry task force charged with rewriting the S.E.C.-sanctioned municipal bond market's Disclosure Guidelines for State and Local Government Securities, 1988 and 1991 editions).

Reviewer, Distinguished Budget Awards Program, Government Finance Officers Association of the U.S. and Canada, 1985 to 1990.

Research Associate, Public Budgeting and Finance Observatory, 1986 to 1990.

President, Northeast Ohio (Cleveland) Chapter, American Society for Public Administration, 1982-1983.

Member, Public Administration Centennial Agendas Committee, American Society for Public Administration, 1981 to 1984.

Member, Intergovernmental Fiscal Relations Committee, National Tax Association-Tax Institute of America, 1982 to 1988.

Founding Member, Board of Directors, Section on Government and Business, American Society for Public Administration, 1980 to 1982.

Drafter of Charter, Section on Government and Business, American Society for Public Administration, 1980.

Vice-President, Northeast Ohio (Cleveland) Chapter, American Society for Public Administration, 1980-1982.

Regional Coordinator, Section of Budgeting and Financial Management, American Society for Public Administration, 1978 to 1979.

Member, Board of Directors, Section on Personnel Administration and Labor Relations, American Society for Public Administration, 1978 to 1979.

Member, Civil Service Reform Task Force, American Society for Public Administration, 1978.

Co-Chair, Working Group on Simulations, Laboratories and Computer Uses, of the Task Force on Teaching Materials, Southern Political Science Association, 1977 to 1980.

## **PUBLIC SERVICE**

Member, Executive Director Search Committee, The Civic League, Atlanta, 2010.

Member, Proposition K Task Force, Wichita Metro Chamber of Commerce, 2009.

Moderator, Transportation Seminar, Kansas Association of City/County Management, Wichita, Kansas, February 2009.

Member (Appointed by Governor Kathleen Sebelius), T-Link Task Force ("Transportation-Leveraging Investment in Kansas"), 2008.

Member, Economic Impact Working Group and Project Selection Process Working Group, Kansas Department of Transportation, 2008 to 2009.

Member, Emergency Management Service System Professional Performance Board, City of Wichita and Sedgwick County, (Chair, Finance Committee, 2006), 2004 to 2009.

Member, Small Business Micro-Loan Committee, City of Wichita, 2004 to 2009.

Chair, Board of Education Audit Committee, Wichita Public Schools (United School District 259), 2004 to 2005.

Member, Incentive Advisory Group, Kansas Department of Revenue, 2005 to 2006.

Member, Interview Panel for Director of Finance, City of Wichita, 2005.

Member, Alternative Revenue Task Force, City of Wichita, 2003.

Advisor to the City Manager, City of North Miami, Florida, 2003.

Member, Board of Directors (appointed twice by Governor Bill Graves and confirmed by State Senate), Kansas Development Finance Authority, 1997 to 2003. (KDFA is the primary non-transportation bond issuer for the State of Kansas, and it meets monthly).

Member, Kansas Sales Tax Simplification Committee, Kansas Department of Revenue, 1999 to 2005.

Member, First Vice President (2001), and Second Vice President (1999 to 2001), Board of Directors, Wichita Public Building Authority, 1999 to 2003.

Independent Expert Observer, Property and Motor Vehicle Property Tax Recoding and Distribution Project, Sedgwick County, 2000 to 2001.

Advisor, (ad hoc) on Strategic Planning, Kansas, Inc., 2001.

Member, City of Wichita, Selection Committee for Municipal Electric Utility Feasibility Consultant, January 2000.

Member, City of Wichita, Electric Wichita Task Force, 1999 to 2000.

Member, Project Advisory Committee on Emergency Social Services in Kansas, Kansas Responds, Inc, 1999 to 2001, 2004.

Member, Debt Coordination Committee of Sedgwick County Governments, 1996 to 1999.

Chair, Governor's Tax Review Committee, 1998.

Member, Board of Directors, Kansas Equity Fund, Inc., 1997 to 2000. (K DFA affiliate and issuer of Affordable Housing, LP).

Advisor on Taxation and Infrastructure Financing, Kansas Governor's Office, 1996, 1998, and 1999.

Member, Finance Committee, Park and Recreation Department, City of Wichita, 1996 to 1997.

Presenter, Bond Rating Agency Meetings, Sedgwick County, June 1996.

Member and Research Coordinator, Governor's Kansas Tax Equity Task Force, 1995.

Member, Financial Input Group, City of Wichita, 1995 to 2003.

Member, Governor's Interagency Task Force on Louisiana Flood Prevention and Mitigation, Ways and Means Committee, 1991.

Strategic Planning Advisor, State of Louisiana Board of Regents, 1990.

Government Fiscal Affairs Committee, Greater Baton Rouge Chamber of Commerce, 1986 to 1988, 1990 to 1991, 1991 to 1992.

Coordinator, Comprehensive Master Land Use and Development Plan, City of Baton Rouge/Parish of East Baton Rouge, 1989.

Chair, City-Parish Comprehensive Plan Committee, Greater Baton Rouge Chamber of Commerce, 1989.

Financial Advisor, Hospice Foundation of Greater Baton Rouge, 1989 to 1991.

Finance Transition Committee, Mayor-President Tom Ed McHugh, City of Baton Rouge/Parish of East Baton Rouge, 1988.

State Treasurer's Advisory Committee, Bond and Long-Term Debt Subcommittee, Department of Treasury, State of Louisiana, 1988.

Fleet Management Team (Chair), Internal Cost Containment Task Force for Governor-Elect Buddy Roemer, 1988.

Wastewater Funding Source Committee, Greater Baton Rouge Chamber of Commerce, 1988 to 1990.

Long-Range Planning Task Force, State Banking Commissioner and Office of Financial Institutions, State of Louisiana, 1987.

Advisory Committee on the City-Parish Plan of Government Charter Commission, Greater Baton Rouge Chamber of Commerce, 1986 to 1987.

Financial Advisor to the Transition Team, Mayor-elect Tom Sawyer, City of Akron, Ohio, November 1983.

## **EXTERNAL GRANT AWARDS**

Co-Principal Investigator, "Sustainable Public Finance and the Challenge of Unfunded Pension Liabilities," Under review at The Arnold Foundation, \$420,000.00. With J.L. Martinez, A. Feltenstein, M.W. Rider, and N.P. Nguimkeu.

Principal Investigator, "The Volcker Alliance Multi-State Budget Project: Phase 2," Awarded by The Volcker Alliance to the Center for State and Local Finance, Andrew Young School of Policy Studies, 2017. With Maggie Reeves.

Principal Investigator, "NTA Executive Support Activities [one day per week]," Awarded by the National Tax Association to the Andrew Young School of Policy Studies, 2015 and 2016.

Principal Investigator, "Public Budgeting Training for CDC's Public Health Prevention Service Fellows Program," Awarded by Centers for Disease Control and Prevention and SciMetrika, 2012.

Principal Investigator, "Public Budgeting and Financial Management Training for CDC's Public Health Prevention Service Residents Program," Awarded by Centers for Disease Control and Prevention and SciMetrika, 2012.

Co-Principal Investigator [as Dean], "Proposal to Establish the Atlanta Census Research Data Center," Awarded by National Science Foundation, 2010-2013.

Principal Investigator, "Ontario Ministry of Finance and the Capital Markets," Awarded by the Public Administration Institute of Canada, 2006.

Principal Investigator, "Kansas Local Government Debt Affordability Report." Awarded by Kansas Department of Revenue, on behalf of the Kansas Advisory Council on Intergovernmental Relations, 2006.

Coordinator, "Erosion of the Kansas Property and Sales Taxes," Awarded by the Kansas Department of Revenue, on behalf of the Kansas Advisory Council on Intergovernmental Relations, 2005.

Principal Investigator, "Capital Market Behavior of Canadian and American Sub-National Governments in Financing Public Infrastructure." Awarded by the Canadian Embassy, 2005.

Principal Investigator, "Sedgwick County Budget Benchmarking Study." Awarded by Sedgwick County and WSU Community Services Fund, 2002.

Coordinator, "Professional Development Service Contract." Awarded by Kansas Government Finance Officers Association, 2000 to 2003, 2004 to 2006, 2007 to 2009.

Principal Investigator, "Kansas Tax Policy Research." Awarded by Division of the Budget, State of Kansas, 1998.

Principal Investigator, "The Impact of Deregulation on Municipal Electric Utilities in Kansas." Awarded by Kansas Municipal Energy Agency, 1996.

Principal Investigator, "Kansas Economic and Demographic Project." Awarded by Division of the Budget, State of Kansas, 1996.

Co-Initiator, "Canadian Studies Library Support Program." Awarded to Wichita State University Library by Canadian Department of Foreign Affairs and International Trade and the Canadian Consulate General, 1996.

Principal Investigator, "Evaluating Kansas Tax Policy." Awarded by Division of the Budget, State of Kansas, 1995.

Principal Investigator, "Provincial Debt Liability Strategies in Taxable and Foreign Capital Financing." Awarded by the Canadian Embassy, 1991.

Principal Investigator, "Quebec's Debt Financing in Foreign Markets: Lessons for American State and Municipal Governments." Awarded by Government of Quebec (Canada), 1990.

Coordinator, "Coordination Services For The City-Parish Comprehensive Plan, 1989." Awarded by City of Baton Rouge/Parish of East Baton Rouge, August, 1989.

Co-Investigator, "Capital Budget Financing and Municipal Economic Development." Awarded by Ohio Urban University Demonstration Program, 1986. With John J. Gargan.

Principal Investigator, "Causes and Remedies for Ohio Municipal Fiscal Emergencies." Awarded by Ohio Urban University Demonstration Program, 1983.

Initiator, "Operational Support Grant for Public Administration Centennial Agendas Committee to the American Society for Public Administration." Awarded by The Gund Foundation, March, 1982.

## **PROFESSIONAL AND ADMINISTRATIVE EXPERIENCE**

Member, Board of Directors, Municipal Securities Rulemaking Board, a self-regulatory organization created by Congress under the Securities Acts Amendments of 1975, as amended by the Dodd-Frank Wall Street Reform and Consumer Protection Act in 2010, to protect investors and state and local governments in the estimated \$4 trillion municipal securities market, 2012-2015 term.

Audit Committee, 2013-2014, 2014-2015

Nomination and Governance Committee, 2012-2013

Market Structure [Information] Working Group, 2012-2013, 2013-2014, 2014-2015

Executive Director (one-day-per-week under GSU-NTA agreement), National Tax Association, 2015 - 2016.



Director of Finance, City of Akron, Ohio, January 1, 1984 to July, 1985. Chief financial officer and chief accounting officer. [On unpaid leave of absence from Kent State University.]

Visiting Adjunct Assistant Professor, Weekend Management Development Program, Rider College, Lawrenceville NJ, 1982 to 1984.

Vice President and Executive Director, Mana Associates, Inc., Kent, OH, 1982 to 1985.

Teaching and Research Assistant (to Drs. Felix Nigro, Robert T. Golembiewski, and Frank Gibson), Department of Political Science, The University of Georgia, Athens, GA, 1975 to 1979.

Research Assistant, Institute of Government, The University of Georgia, Athens, GA, Summers of 1976, 1978 and 1979.

Researcher, "Administrative Experiences and Innovations in Urban Mass Transportation Systems," Case Study Project on the Metropolitan Atlanta Rapid Transit Authority, funded by the Urban Mass Transportation Administration, U.S. Department of Transportation, 1977 to 1978. Principal Investigator: Dr. Robert T. Golembiewski.

Management Consultant, Health Maintenance Organization Development Corporation, Montgomery, AL, 1977 to 1979.

Principal, Administrative Management, Inc., Athens, GA, 1975 to 1979.

Local Government Management Advisor ("Circuit-Riding City Manager"), South Central Alabama Development Commission, Montgomery, AL, 1973 to 1975.

Government Affairs Liaison, Alabama Hospital Association, Montgomery, AL, 1973.

Squadron Section Commander (Second Lieutenant), Civil Engineering Squadron, U.S. Air Force, Richards-Gebaur Air Force Base, Kansas City, MO, 1972 to 1973. Honorable Discharge.

Commander, Arnold Air Society, and Distinguished Cadet, AFROTC, University of Alabama, 1971.

Research Assistant, Department of Political Science, University of Alabama, Tuscaloosa, AL, Fall 1971.

Political Science Intern, United States Senate, Office of Senator John Sparkman, Washington, DC, 1971.

## **EXPERT WITNESS AND OTHER CONSULTING WORK**

### **Expert Witness (Details provided as needed)**

U.S. Federal Courts, Admitted Expert Witness (Daubert Standard) on Municipal Securities, Municipal Bond Markets, Auction-Rate Securities, Public Pensions, Toll Roads, Bankruptcy, and Public Finance  
State Trial Courts, Admitted Expert Witness on Public Budgeting and Governmental Accounting  
Financial Industry Regulatory Authority, Admitted Expert Witness on Municipal Securities  
National Association of Securities Dealers, Admitted Expert Witness on Municipal Securities

### **Other Consulting Engagements (Selected)**

Center for Municipal Finance, University of Chicago, 2016.  
The Pew Charitable Trusts/Pew Center on the States, 2012, 2015.  
Site Analytics Co., New York, NY, 2012

Nomura Institute of Capital Markets Research, Tokyo, Japan, 2007.  
 Government Finance Officers Association of the U.S. and Canada, 1992.  
 Greater Baton Rouge Chamber of Commerce, 1991 (Local Government Finance)  
 Council of State Governments, 1987.  
 Akron chapter, American Federation of State, County and Municipal Employees, 1982-1983  
 U.S. Advisory Commission on Intergovernmental Relations, 1983-1984.  
 Government Training Service, St. Paul, MN, 1981.  
 U.S. General Accounting Office, Atlanta Regional Office, 1979.  
 University of South Carolina, Bureau of Governmental Research and Service, 1978.  
 University of Georgia, Criminal Justice Division, Institute of Government, 1977.  
 U.S. Executive Office of the President, Special Action Office for Drug Abuse Prevention, 1975-1976, Subcontractor.  
 Central Alabama Regional Planning and Development Commission, 1973.

## **MEDIA INTERVIEWS/STORIES**

The New York Times, Business Week, Bloomberg Magazine, Bloomberg, Bloomberg Brief-Municipal Market, Wall Street Journal, Associated Press, Dow Jones News Service, CNNMoney.com, Reuters News Service, The Bond Buyer, American Banker, MuniNetGuide.com, Governing, Public Sector Derivatives, MuniNet.com, The New Republic, CQ Weekly, Atlanta Journal-Constitution, Atlanta Business Chronicle, WABE-Radio (Atlanta), Georgia Public Policy Foundation Blog, Douglas County Sentinel, Inside Higher Education, WBEZ-FM (Chicago), KSPC-Radio (California), Wichita Business Journal, Wichita Eagle, Hutchinson News, Salina Journal, Lawrence Journal-World, Manhattan Mercury, Manhattan Free Press, Colby Free Press, KSNW-TV 3 (Wichita), KAKE-TV 10 (Wichita), KWCH-TV12 (Wichita), KFDI-Radio (Wichita), Los Angeles Times, Sacramento Bee, San Francisco Chronicle, San Francisco Weekly, San Jose Mercury News, Philadelphia Inquirer, New York Newsday, Pittsburgh Post-Dispatch, The Enterprise (Boston), Sun Sentinel (Florida), Orlando Business Journal, Chicago Tribune, Crain's Chicago Business, Chicago Current, Baltimore Sun, Baltimore Business Journal, Dallas Morning News, Dallas Business Journal, Houston Chronicle, El Paso Inc. Newspaper, The Daily Republic (South Dakota), Sioux Falls Argus Leader, Atlanta Constitution, St. Louis Post-Dispatch, New Orleans Times Picayune, Baton Rouge Morning Advocate/State Times, Cleveland Plain-Dealer, Akron Beacon Journal.

## **EXTERNAL REFEREE EVALUATION LETTERS**

For Promotion and Tenure, early review, re-appointment, professor review, and distinguished appointments in public affairs and public administration, unless otherwise noted:

Brigham Young University	Randolph-Macon College, Department of Accounting
Duquesne University, Department of Economics	Rutgers University-Newark
Fairfield University, Department of Accounting	SUNY-Albany, Department of Finance
Florida Atlantic University	SUNY-Albany, Rockefeller College
Florida State University	Syracuse University
Georgia State University	Texas A&M University System, Regents-Accounting
Indiana University	University of Akron
Indiana University-Purdue University-Indianapolis	University of Arizona
Iowa State University	University of Arkansas-Little Rock
Kent State University	University of Central Florida
Loyola College (Maryland), Department of Accounting	University of Colorado-Denver
Miami (Ohio) University	University of Connecticut
Old Dominion University	University of Delaware
New York University	University of Georgia
Penn State University-Harrisburg, Department of Finance	University of Illinois-Chicago
	University of Illinois-Springfield

University of Kentucky  
University of Memphis  
University of Minnesota  
University of Nebraska-Omaha  
University of New Mexico  
University of North Carolina-Chapel Hill  
University of North Carolina-Charlotte  
University of North Florida  
University of North Texas

University of Oklahoma  
University of Oregon  
University of South Florida  
University of Texas-Arlington  
University of Washington  
University of Western Carolina  
Vice-President, Municipal Securities, Merrill Lynch  
Virginia Commonwealth University

## RECOGNITIONS

2017 Municipal Securities Industry Contribution Award, National Federation of Municipal Analysts.

Keynote Alumni Presentation (and Outstanding Graduate Award), Awards Banquet, Department of Political Science and Public Administration, Auburn University at Montgomery, April 2010.

Excellence in Research Award, Wichita State University, 2003.

Woodrow Wilson International Center for Scholars and the National Committee for U.S.-China Relations, only academic member of 5-person invited municipal securities delegation to China on environmental infrastructure financing, 2002.

Keynote Alumni Presentation, Public Administration Graduation Dinner, Department of Political Science, The University of Georgia, Athens, April 2001.

Donato J. Pugliese Award for outstanding contributions to the profession of public service, Southeastern Conference for Public Administration, 1995.

Foreign Speakers Programme, International Council for Canadian Studies, 1995.

C.P.C.U. Loman Insurance Foundation Fellowship, 1981-1982.

Phi Kappa Phi (academic honor society); Pi Alpha Alpha (public administration); Pi Sigma Alpha (political science), Beta Gamma Sigma (business).

Who's Who in America, 64th Edition (2010); Who's Who in the Midwest, 25th Edition (1996-1997); Who's Who in South and Southwest, 22nd Edition (1991-1992), 23rd Edition (1993-1994); Who's Who of Emerging Leaders in America, 2nd Edition (1989-1990), 3rd Edition (1991-1992); Who's Who in Finance and Industry, 25th Edition (1987-1988).

## TEACHING EXPERIENCE

Graduate: Public Budgeting & Finance; State and Local Government Finance; Managing Public Money; PhD Seminar in Public Budgeting Theory and Research; PhD Seminar in Public Financial Management Theory and Research; PhD Seminar in Public Budgeting; Public Financial Management; State and Local Government Budgeting; Seminar in Municipal Securities; Seminar in Public Budgeting; Decision Models for Public Administration; Public Budgeting and Financial Management; Governmental Financial Analysis; Public Management Concepts and Practices; Seminar in Governmental Risk Management; Human Resource Management (Executive MBA Program).

Undergraduate: Business Risk Management; Governmental Budgeting; Budgetary Process and Policy Making; Introduction to Public Administration; Introduction to American Government.

## **RESEARCH AREAS**

Public Budgeting and Public Financial Management; State and Local Finance; Municipal Securities; Infrastructure Finance; Public Administration

## **MEMBERSHIPS**

National Tax Association; Association for Budgeting and Financial Management; American Society for Public Administration; Government Finance Officers Association; Public Management Research Association; Association of Public Policy Analysis and Management; American Council for Quebec Studies; Association for Canadian Studies in the U.S.

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